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Mathematical modeling in the high school classroom

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MATHEMATICAL MODELING IN THE HIGH SCHOOL CLASSROOM

A Thesis

Submitted to the Graduate Faculty of the
Louisiana State University and
Agricultural and Mechanical College
in partial fulfillment of the
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Master of Natural Sciences

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by

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TABLE OF CONTENTS

| | |
|--|----|
| ABSTRACT..... | iv |
| CHAPTER 1: INTRODUCTION..... | 1 |
| CHAPTER 2: LITERATURE REVIEW..... | 8 |
| 2.1 Importance of mathematical modeling..... | 8 |
| 2.1.1 What is mathematical modeling? | 8 |
| 2.1.2 Why use mathematical modeling? | 10 |
| 2.2 Role of the teacher | 13 |
| 2.2.1 Are teachers currently using mathematical modeling? | 13 |
| 2.2.2 What skills do teachers need in order to use mathematical modeling? | 15 |
| 2.2.3 What will effective professional development on mathematical modeling entail? | 18 |
| CHAPTER 3: GETTING STARTED | 21 |
| 3.1 Start small. | 23 |
| 3.2 Find problems that are interesting, fun, relatable, or realistic. | 25 |
| 3.3 Allow time for students to evaluate other students' responses. | 26 |
| 3.4 Have students interpret a problem verbally, numerically, graphically, and algebraically. | 34 |
| 3.5 Give students more guidance at the beginning. Then, decrease the amount of guidance offered as they become more proficient. | 36 |
| 3.6 Test student understanding with a task that assesses the same concepts but does not look exactly the same. | 38 |
| 3.7 Incorporate technology. | 42 |
| CHAPTER 4: SAMPLE MODELING TASKS..... | 45 |
| 4.1 Finding volume..... | 46 |
| 4.1.1 The disappearing snowman..... | 47 |
| 4.1.2 Volume of General Sherman | 51 |
| 4.2 Exponential and linear growth..... | 54 |
| 4.2.1 Population of Livingston Parish | 55 |
| 4.2.2 Cell phone saturation..... | 58 |
| 4.2.3 Life expectancy in the U.S. | 60 |
| 4.3 Optimization..... | 61 |
| 4.3.1 Creating the optimum enclosure..... | 61 |
| CHAPTER 5: CONCLUDING THOUGHTS | 65 |
| REFERENCES | 67 |

| | |
|---|----|
| APPENDIX A: LIST OF COMMON CORE STATE STANDARDS FOR MATHEMATICAL PRACTICE AND MODELING STANDARDS | 70 |
| APPENDIX B: ADDITIONAL MODELING TASKS | 81 |
| VITA..... | 86 |

ABSTRACT

Mathematical modeling is the procedure whereby students apply mathematical concepts learned in class to new and unfamiliar situations. A modeling task is a mathematically-rich problem that engages students in mathematical thinking, drawing upon their previously learned knowledge and supporting their understanding of the mathematical concepts currently being covered. Modeling requires students to assign meaning to the mathematical concepts and to extend the concepts beyond rote learning. In order for students to be successful in a classroom that is centered around the idea of mathematical modeling, the students must be taught how to collaborate with other students, persevere through challenging problems, and become aware of their own thinking.

In this thesis, I focus on a professional development workshop designed to train high school teachers on how to successfully use mathematical modeling in their classroom by providing them with guidelines on how to use modeling tasks effectively, sample tasks that can be used, and instruction on how to develop modeling tasks for their classroom. The goal is to affect change in the daily routines of high school mathematics classrooms by providing teachers with compelling reasons why changes are necessary, steps on how to make the necessary changes, and good examples of problems to be used in class.

CHAPTER 1: INTRODUCTION

The new Common Core State Standards in Mathematics (CCSSM) will begin to be implemented in the upcoming school year (2012-2013). New assessments will be put in place, and beginning from third grade, students will be assessed every 9 weeks with a computer-based national test. The tests will be piloted in the next two school years and fully implemented in the 2014-2015 school year. States have divided between two consortiums who are designing the assessments, Smarter Balanced Assessment and Partnership for Assessment of Readiness for College and Careers (PARCC). Louisiana is part of the PARCC consortium. According to PARCC, the high school assessments will include “innovative constructed response, extended performance tasks, and selected response items.” In other words, the assessments will have a component consisting of more traditional multiple-choice items that test students’ procedural skills and content knowledge but will also have a component consisting of open-ended tasks in which students must demonstrate an ability to apply content knowledge.

The CCSSM call for a greater emphasis on mathematical modeling. Students will be assessed on their ability to solve a variety of open-ended problem types. Of the six high school standards of mathematical content, modeling is the single most important because mathematical modeling requires students to use both the content standards and Standards for Mathematical Practice (SMP) to solve new and unfamiliar problems. Modeling standards appear in each of the other five high school standards of mathematical content and is one of the eight SMP. (For a complete list of the Standards for Mathematical Practice and the modeling standards, see Appendix A.)

The increased rigor of the new standards and the development of new curriculum materials that are tied to the standards represent a major challenge for teachers. In January 2012, the Center on Education Policy reported the results of a survey of 33 states who are adopting the CCSS. As shown in Figure 1, 29 of the 33 states reported that the CCSSM are more rigorous than the previous state standards, and 30 of the 33 states reported that the implementation of the CCSSM will require new or substantially revised curriculum materials.

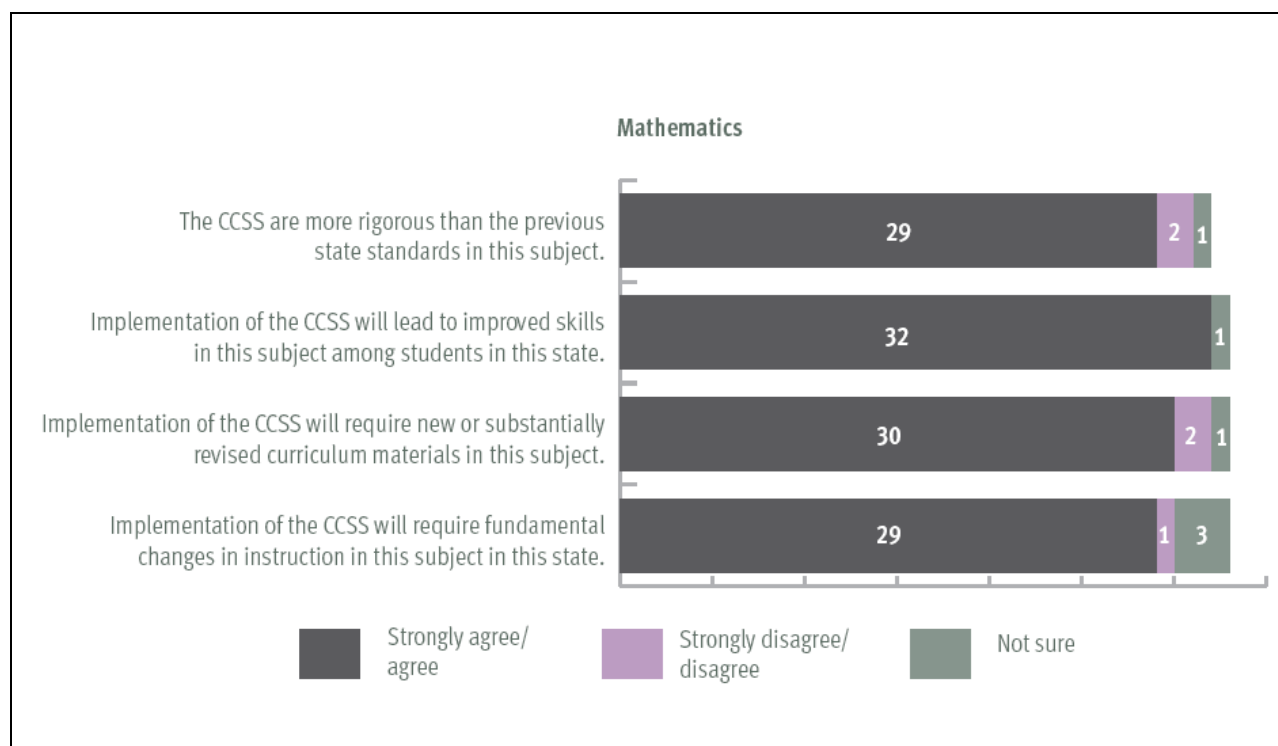


Figure 1

The increased rigor is just one challenge that teachers face. The new CCSSM also require that students retain a secured set of mathematical knowledge from the previous year(s) and that they will demonstrate sound mathematical practices as stated in the SMP. The SMP outline ways in which students should be able to reason

mathematically and demonstrate both a procedural and conceptual understanding of mathematics.

Each state must decide how to prepare both teachers and students for these changes. As shown in Figure 2, all 33 of the states surveyed by the Center on Education Policy reported that they are conducting statewide professional development and designing professional development materials to help teachers master the standards.

| <i>Reform activities related to teachers</i> | | |
|---|----|---|
| Develop and disseminate materials and guides for school districts to use in providing professional development to help teachers master the CCSS and use them to guide instruction | 34 | 0 |
| Carry out statewide professional development initiatives to help teachers master the CCSS and use them to guide instruction | 33 | 0 |
| Align academic content of teacher preparation programs with the CCSS | 27 | 5 |
| Modify/create educator evaluation systems and/or requirements for these systems that hold educators accountable for student mastery of the CCSS | 25 | 6 |
| Develop and implement new teacher induction programs that help new teachers master the CCSS and use them in instruction | 23 | 9 |

Figure 2

The transitional curriculum will be implemented in the 2012 – 2013 school year, and the new curriculum and assessments will be put in place in the 2014 – 2015 school year. It appears Louisiana is already behind schedule. According to results of a survey conducted by the Southeast Regional Educational Laboratory, a branch of the Institute of Education Sciences, six southeastern states, Georgia, Alabama, Florida, Mississippi, and North and South Carolina, dedicated the 2011-12 school year to educator training. All six states reported that state education agency staff conducted teacher training through a variety of approaches. Teachers were or will be trained through online

sessions and webinars and face-to-face training. State agency training staffs also used a train-the-trainer approach by training district teams who in turn trained school staff.

Student learning of mathematics largely depends on the mathematical tasks designed and implemented by the teacher. The term “mathematical tasks” is a broad term that can be used to describe almost any problem or exercise. The Mathematics Assessment Program (MAP), which is a collaborative effort between University of California, Berkley and the Shell Center at the University of Nottingham, has been designing lessons and tasks that align with the CCSSM. MAP divides tasks into three categories. Novice tasks are short, procedural problems that focus on specific content or skills and require only a low level of the SMP. Apprentice tasks are more substantial problems and require a greater use of the SMP. Expert tasks are less structured problems that require content knowledge, problem-solving skills, and a full range of the SMP.

The National Council of Teachers of Mathematics (NCTM) uses adjectives such as “mathematically-rich, engaging, and worthwhile” to describe what it considers to be good examples of mathematical tasks. While these terms are subjective, a good modeling task should build on students’ previous knowledge, have more than one solution strategy or be capable of being represented in multiple ways, generate interesting questions beyond the questions posed, and encourage decision-making and discussion. (Breen, 2010) In this thesis, tasks will refer to problems in which students must engage in mathematical thinking and demonstrate sound mathematical practices in conjunction with applying mathematical concepts in order to find a solution.

The quality of instruction depends on the quality and cognitive level of the tasks chosen by the teacher. Most teachers base their instruction on how they were taught and have little or no experience in mathematical modeling. Teachers need to be trained on how to select and design tasks that are open-ended, encourage deep mathematical connections, help students to secure mathematical knowledge and develop mathematical practices, and lend themselves to cooperative work. (Ponte et al., 2009) Teachers will also need to be trained on how to use these tasks effectively in the classroom rather than following the traditional model of explaining the problems to the students. (Breen, 2010) Professional development will be a vital component in successfully implementing the new CCSSM and in changing the way that mathematics is presented to the students.

When implementing changes in the classroom, teachers are much more likely to use reform type pedagogy than reformed curriculum. (Silver, Mesa, Morris, Jon, & Benken, 2009) The changes made in the classroom are generally made on the “fringes” and do not change the level of student learning or address how to develop students’ mathematical understanding. (Garet, Porter, Desimone, Birman, & Yoon, 2001) For the new curriculum to have an impact, teachers must receive training on how to effectively implement open-ended tasks in the classroom. Modeling is an essential part of the curriculum only if it provides an opportunity for students to develop a deeper and stronger understanding of mathematics. (Zbiek & Conner, 2006)

Conventional wisdom among math teachers is that in-depth mathematical modeling and problem solving should be reserved for the honors or advanced students. The other students are taught a single skill, procedure, or manipulation followed by

practice with a variety of numbers. (Breen, 2010) According to Underwood Dudley (2010) in his article “What is Mathematics For?,” teaching reasoning and problem solving is the only purpose for teaching mathematics because very few students will need the actual mathematical skills but all students will need the ability to think mathematically. With the reform in education that will be fostered in with the new CCSSM, all students will be expected to solve in-depth tasks. The eight SMP outlined in the CCSSM make it clear that all students are expected to have both a procedural and conceptual understanding of mathematics and be able to use reasoning and problem solving skills in conjunction with the concepts learned in class to solve challenging problems. These are the skills on which the students will be assessed throughout the school year.

Advocates of the CCSS envision that the standards will guide teaching and learning and elevate the quality of education. The real changes in how a classroom should be run can be found in the SMP, which outline how students should learn mathematics with meaning. In the race to develop new curriculum and align standards with the previous grade-level expectations, the SMP will likely be ignored. (Hull, 2012) Without quality professional development for teachers, there will be no change in daily classroom procedures and the vision for the CCSS will be largely unsuccessful.

In this thesis, I focus on creating professional development to assist high school teachers in implementing mathematical modeling in their classroom by providing them with:

- (1) Instruction and practice on mathematical modeling
- (2) Ready-to use classroom resources
- (3) An opportunity to examine and evaluate student responses

- (4) Guidelines on appropriate use of technology
- (5) Assistance in developing mathematical modeling problems

Chapter 2 defines mathematical modeling, addresses the role of the teacher, and describes the training that will be required in order for teachers to be able to effectively use modeling. Chapter 3 outlines a set of steps for teachers to follow to get started using modeling in the classroom. These steps are the ones that will be provided in a binder during the professional development workshop. Chapter 4 provides a set of more in-depth modeling tasks separated by content standards that will be used during the workshop.

CHAPTER 2: LITERATURE REVIEW

2.1 Importance of mathematical modeling

2.1.1 What is mathematical modeling?

According to the CCSSM, mathematical modeling is the ability to apply concepts learned in class to real world applications and to use the model to analyze a situation, draw conclusions, and make predictions. It is more than simply presenting the students with a word problem. It is a mathematical process that involves observing a situation, conjecturing relationships, applying mathematical analyses, obtaining mathematical results, and reinterpreting the model (Lingefjård, 2006). As shown in Figure 3, it is an iterative process that requires students to fine tune the model until a reasonable prediction or result is obtained. The answer must be interpreted, and it may be necessary to repeat the cycle before getting a valid solution. (Mooney & Swift, 1999)

The model activities should serve as an opportunity for students to develop and change their understanding of mathematical concepts. The model should not be so narrow that students already know all of the mathematics that will be needed to solve the problem. (Zbiek & Conner, 2006)

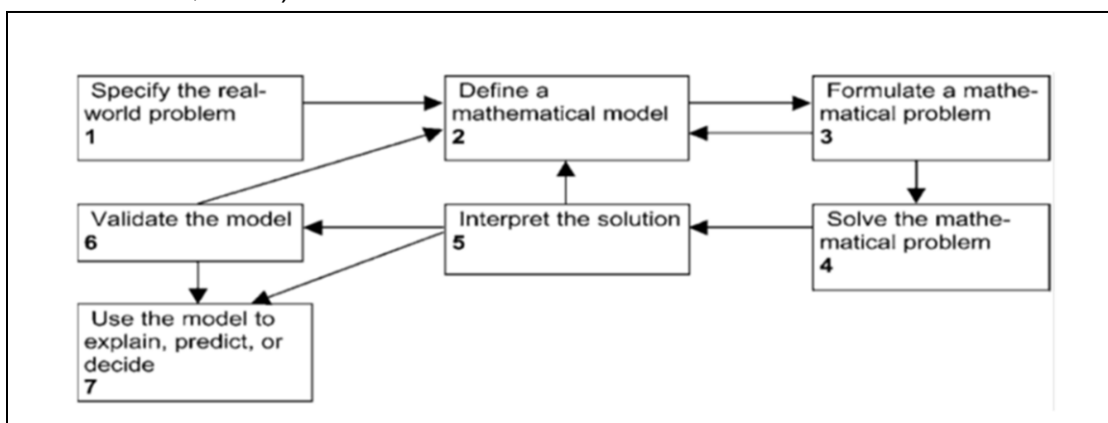


Figure 3

In the CCSSM, Standard 4 of the SMP says that students should be able to model with mathematics. The standard defines a proficient student as one who can solve real world problems by applying mathematical concepts such as identifying important quantities, making appropriate assumptions, and selecting a viable model for finding a solution. The student should then be able to interpret the results within the context of the problem and make revisions (if necessary) to the model before reaching a final evaluation. All of the eight standards outlined in the SMP are addressed within the context of a mathematical modeling problem. The other SMP call for students to:

- Make sense of problems and persevere in solving them
- Reason abstractly and quantitatively
- Construct viable arguments and critique the reasoning of others
- Use appropriate tools strategically
- Attend to precision
- Look for and make use of structure
- Look for and express regularity in repeated reasoning

See Appendix A for a complete description of the 8 SMP. These standards describe a classroom where students are actively engaged in challenging mathematical problems. The SMP are not about skill-based content but are about establishing a classroom setting where students are given opportunities to solve problems collaboratively and discuss the solutions and prevailing mathematical ideas. (Hull, 2012)

The CCSSM standard on modeling calls for students to be able to create mathematical and statistical models both with and without the use of technology by following the basic cycle shown in Figure 4. Modeling appears in each of the other five high school standards for mathematical content. Modeling standards are denoted by a star symbol (★). See Appendix A for a complete list of the modeling standards.

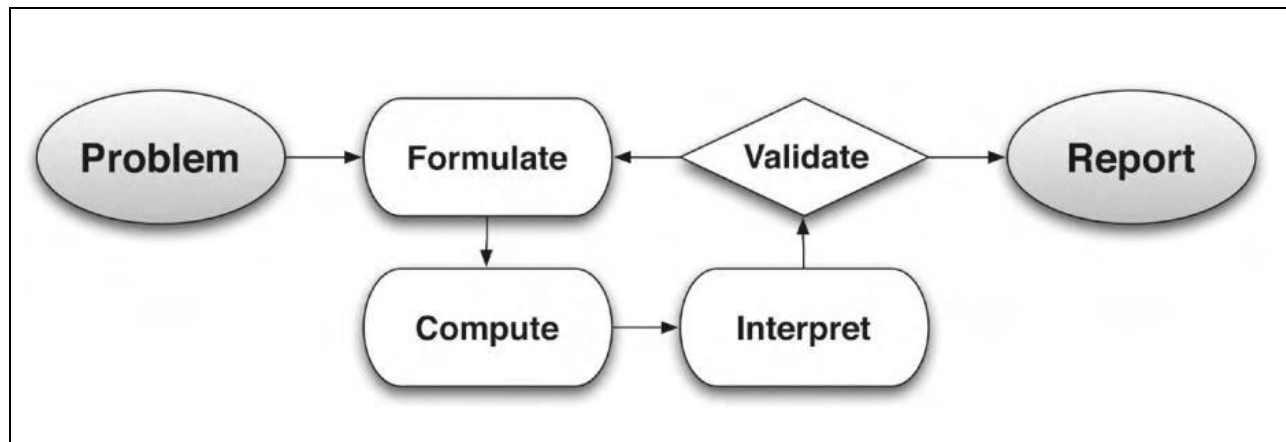


Figure 4

It is not necessary for a modeling task to have a connection to the real world. The primary purpose of a modeling task is to teach students reason, logic, and problem-solving. (Dudley, 2010) A modeling task is any mathematically-rich problem that engages students in mathematical thinking, drawing upon previously learned knowledge and supporting their understanding of the mathematical concepts currently being covered. Modeling tasks should challenge the students' curiosity, encourage both independent thinking and collaborative discussion, and provide significant mathematical ideas and themes. The tasks should build on students' previous knowledge and encourage the formation of new ideas and concepts. (Breen, 2010)

2.1.2 Why use mathematical modeling?

Teachers often complain that students fail to retain mathematical knowledge and are unable to apply a previously learned skill to a new type of problem. Students who are taught solely from traditional, textbook problems fail to grasp the relevance of what they are learning. Students form a perception of what a subject is about based on the tasks they are assigned. This explains why most students view mathematics as a set of

rules or procedures on how to move symbols around. (Hiebert & et al., 1997) The current method of instruction encourages students to compartmentalize concepts and procedures and to approach mathematics as a series of topics to be memorized and quickly forgotten. The CCSSM assume that students will have a set of secured knowledge that is retained throughout their years in school. Using mathematical procedures within the context of authentic activities allows students to view procedures as tools rather than the end result of their knowledge making them more likely to be able to adapt and use the procedures in other situations. (Boaler, 1998)

While a repetition of procedures until they become automatic does have value, students should then be required to achieve a higher level of understanding of the concepts. (Tall, 2008) The use of high quality tasks in the classroom can serve as the bridge between process and concept. Mathematical modeling encourages a deeper comprehension of mathematical ideas and trains students to reflect, interpret, and formulate a plan when presented with a non-traditional problem. When used correctly, mathematical modeling encourages students to stop viewing mathematics as techniques and procedures and start viewing it as a tool to solve problems. (Biembengut & Hein, 2010) W. Gary Martin, a professor of mathematics education at Auburn University said, “We keep teaching that learning to carry out complicated procedures is what math’s about. To me the real question is, can students do anything with it?” (Cavanagh, 2009)

In their article “Beyond Motivation: Exploring Math Modeling as a Context for Deepening Students’ Understandings of Curricular Mathematics,” Zbiek and Conner (2006) say that modeling tasks lead students to a deeper conceptual understanding of

mathematical entities by requiring them to combine multiple mathematical objects, properties, and parameters into a single mathematical entity and that modeling tasks improve students' procedural understanding by requiring them to select the appropriate procedure and perform mathematical manipulations.

The National Council of Teachers of Mathematics (NCTM) has adopted a philosophy akin to the CCSSM as seen in their "Focus in High School Mathematics: Reasoning and Sense Making." The NCTM guidelines state that students need to learn to apply the math content and procedures learned in class to different situations. The ability to apply knowledge is an essential skill in higher learning and in the workplace. Further, the NCTM argues that focusing on reasoning rather than rote procedures will not burden the teacher but instead will produce more engaged students. (Cavanagh, 2009) Teaching students to think mathematically is beneficial regardless of their future occupation. The purpose of teaching mathematics is for students to develop reasoning skills so that they are able to analyze and solve a problem. (Dudley, 2010)

Assessment drives what and how mathematics is taught. Up to now, teachers have focused on teaching students content and expected students to develop mathematical habits and thinking skills on their own. (Breen, 2010) This teaching style only works for the top tier students who are interested in mathematics. The CCSSM outline both content standards and mathematical practices, both of which will be assessed on nine weeks tests. It will be necessary for teachers to incorporate mathematical modeling problems that require students to use thinking and reasoning skills along with content knowledge.

2.2 Role of the teacher

2.2.1 Are teachers currently using mathematical modeling?

Research has shown that teachers rarely present students with challenging problems that require complex mathematical thinking. When teachers do use word problems, they are usually brief and perfunctory with no thought for the authenticity of the problem. Rarely is finding the solution to a complex task the central part of the lesson. The research provided by Gainsburg (2008) in the article “Real World Connections in Secondary Mathematics Teaching” pointed to the fact that teachers’ primary goal in using real-world examples is to impart mathematical content rather than in teaching the students to choose an appropriate method and apply various concepts to solve the problem. (Gainsburg, 2008) When teachers use word problems, they tend to present a stereotypical solution to students, grouping problems according to the type of solution required without considering alternative methods for solving. This instructional technique focuses the instruction on a particular method or strategy rather than on investigating a problem. (Leikin, 2003) Because teachers rely so heavily on their own math experiences, which for the most part included little or no mathematical modeling, many teachers will be uncomfortable with mathematical modeling problems where there are multiple approaches for solving the problem and in some cases multiple correct solutions.

There is a huge disparity between what teachers believe that they do in their classroom and what they actually do. In the TIMSS video study, teachers throughout the country, almost without exception, stated that they used the most current ideas

about teaching mathematics in their classroom, but when videoed it was found that they all followed a formulaic method of instruction where they stated a mathematical concept or rule without development of proof, showed students what to do, and then assigned similar problems for practice. There were no instances in which teachers used proofs or deductive reasoning. (Hiebert & Stigler, 2000) In an analysis of National Board applications where teachers were asked to submit sample lessons that demonstrated a deep level of mathematical understanding, most lessons required only low-level, rote activities. The majority of the lessons focused on a single mathematical topic, and fewer than half of the lessons asked students to provide any sort of explanation. Teachers used a variety of pedagogical strategies, but few were used in a systematic way that was designed to increase student engagement of understanding. (Silver, et al., 2009) Again, these were samples that teachers chose to represent their best teaching practices.

One reason that teachers do not use thought-provoking tasks is a fear of over-challenging the students. Most teachers cited by Gainsburg (2008) held the belief that students could not be presented with challenging problems because of their deficient mathematical skills. Teachers failed to see how the problem itself could be a tool for instruction. A second reason is the lack of resources. Most teachers reported that they developed problems from their own head or past experiences and cited a lack of time and resources as a factor in not using these types of problems more often. (Gainsburg, 2008)

Teachers are generally ill-prepared to implement the new curriculum and teaching methods that will be required to align with the CCSSM because they learned to

teach by using a model that relies heavily on memorizing facts without developing deeper understanding. (Garet, et al., 2001) Many teachers have relied on what Hung-His Wu in the article “Phoenix Rising: Bringing the Common Core State Mathematics Standards to Life” refers to as Textbook School Mathematics (TSM), which consists of a “bag of tricks” where students are made to feel “that what is learned in one year can be forgotten in the next.” TSM employs analogies and metaphors and half-explanations. Mathematical modeling requires a shift in thinking where teachers use precise mathematical language and provide correct, coherent, precise, and logical mathematical explanations. (Wu, 2011)

This type of shift in thinking will require a more serious professional development that addresses students’ mathematical thinking, appropriate use of technology, student-teacher communication, and refined teaching practices. (Wu, 2011) These factors will need to be addressed in professional development opportunities where teachers are provided with ready-made resources, shown how to use modeling in the classroom through sample tasks, and given an opportunity to develop their own mathematical modeling tasks. The disconcerting truth is that through all the previous changes to educational standards, expectations, and curriculum the daily classroom routines have remained basically the same. (Hull, 2012)

2.2.2 What skills do teachers need in order to use mathematical modeling?

The main difficulty with implementing modeling in the curriculum is the lack of experience of teachers both as students and during their teacher training. (Biembengut & Hein, 2010) Many teachers are not comfortable with uncertainty in the classroom and

need practice on developing the skills needed to walk students through these tasks without providing them with too much assistance. In some cases, teachers undermine the complexity of a task by providing students with too much support and explanation rather than requiring the students to develop mathematical thinking by providing their own explanations. (Silver, et al., 2009) Within a classroom, teachers and students establish a “didactical contract” where they negotiate the responsibilities of each and establish who is responsible for producing new ideas and concepts. (Herbst, 2003) In a traditional classroom, students learn that the teacher will provide them with the steps for solving problems; so rather than trying to solve a problem themselves, they wait for the teacher to provide the solution.

Students do not learn how to think mathematically by being told exactly what to do or having a problem explained to them. Students should attempt a task before the teacher intervenes or offers assistance. (Breen, 2010) In a classroom where mathematical modeling is used, teachers will need to establish that students are responsible for coming up with methods for solving the problems presented and that the teacher will assist and facilitate but not provide answers.

Because of the different teaching techniques inherent in mathematical modeling tasks, teachers will need training on how to conduct the class. Tasks that incorporate high levels of thinking can be beneficial to students’ understanding if implemented correctly but can actually limit students’ progress if done poorly. (Galbraith, Stillman, & Brown, 2010) One aspect of teacher training should focus on the interactions that occur between teacher and student and between students during the modeling process. Teachers will need training on the technique of scaffolding, providing assistance that

enables the student to complete a task without reducing the complexity of the task.

(Henningsen & Stein, 1997) The types of classroom exchanges that occur during class are a crucial part of helping students develop mathematical thinking through a level of uncertainty that does not reach a point of complete frustration. (Zaslavsky, 2005)

Because it would be impossible to interact with every student individually and correct all erroneous ideas developed, classroom discussions are a vital part of the mathematical modeling process. During these discussions, the teacher needs to learn to be a facilitator rather a lecturer. Class discussion should be a time for students to consider the strengths and weaknesses of the ideas presented and to decide on the best or most reasonable solution. (Inoue, 2011)

Another aspect of training will need to focus on allowing students an appropriate amount of time to complete a task. Having too much or too little time is one of the primary factors in reducing the effectiveness of a task. If students have too much time, they lose focus on the main ideas or concepts behind the task. They may conduct unsystematic explorations that are not useful to the task or become off task where they are not doing any mathematics. This can also occur if students are allowed to struggle without focus for too long. Too little time can shift students' focus from the important concepts to simply trying to get the correct answer. (Galbraith, et al., 2010)

Teachers will also need assistance in developing high quality tasks. Giving students an inappropriate task, either too complex or too simple, that does not build on their previous knowledge or that does not provide enough instruction is not effective in increasing student understanding. The tasks should be problems that students are interested in solving but that have the ultimate goal of increasing students' mathematical

understanding. (Hiebert & et al., 1997) It is important that these tasks are at an appropriate level for students so that they are challenged but able to solve them. Criteria for a good model include that it is possible to identify mathematical questions, has a solution process that is realistic for the students, has a method of checking the validity of the solution, and provides a structured sequence of questions that do not sacrifice the validity of the original problem. (Galbraith, et al., 2010)

Using mathematical modeling increases the difficulty of classroom management for the teacher, and the teacher must decide what role he or she is to play in the classroom. Modeling also increases the level of planning and raises the question of how to assess the students' work. Supplying teachers with well-constructed samples of mathematical models, allowing them to experience several tasks as students, letting them examine and critique both good and bad examples of student work, and giving them an opportunity to work on creating their own samples of mathematical modeling problems will be helpful in assisting teachers in making the transition in their classroom.

2.2.3 What will effective professional development on mathematical modeling entail?

According to results from a national sample of teachers conducted by Garet (2001), the primary factor in the impact of professional development is time span and contact hours. Ideally, the training will span over several days, and then teachers within the same school or subject area will form learning communities where information, ideas, and lessons are shared. (Garet, et al., 2001) Professional development that occurs over several days gives teachers an opportunity to assimilate the new ideas and makes it more likely that they will integrate the new practices into their classrooms.

(Penuel, Fishman, Yamaguchi, & Gallagher, 2007) The research indicates that short workshops have little impact on teaching or on student learning especially if the workshops are not content-specific. One study found that training that ranges from 30 – 100 hours shows positive effects on student learning while training that ranges from 5 – 14 hours has no impact. (Szatajn, Campbell, & Yoon, 2011)

Effective professional development should also be subject-specific rather than focusing on general pedagogy, and teachers need to be actively engaged during the training. Teachers are more likely to change their teaching practices from a professional development if they have an opportunity to plan how the new ideas can be used in their classroom. (Garet, et al., 2001) Research also indicates that the focus of the training should be narrow and remain focused on one specific instructional practice. Broadening the band of focus reduces the likelihood that the teacher will implement the practice. (Desimone, Porter, Garet, Yoon, & Birman, 2002) There should be time allotted for instructional planning and discussion among the teachers. (Penuel, et al., 2007) Speaking from my professional experience, teachers immediately dismiss any idea that they do not perceive to be directly relatable to their class. It will be very important to make the teachers believe in the idea of mathematical modeling

The professional development should provide teachers with an opportunity to learn challenging mathematics in the way that they are expected to teach. This is accomplished by having the teachers complete challenging mathematical tasks during the training. (Zaslavsky & Leikin, 2004) When teachers are active learners in the professional development, the impact is much greater than when they are the passive recipients of information. An opportunity to engage in high-order, conceptual activities

and to discuss them with colleagues helps to deepen teachers' understanding of how students think about and learn mathematics. (Desimone, et al., 2002) The leader of the training needs to focus the discussion on underlying mathematical ideas that come from varying methods of approaching a problem and the impact on instruction. (Elliott et al., 2009)

Teachers also benefit from an opportunity to review student work in order to better understand how to identify and address student problems as well as develop lessons that are at an appropriate cognitive level. (Garet, et al., 2001) The analysis of student thinking is a significant part of preparing teachers to confront a variety of responses from students which is inherent in mathematical modeling problems. (Prediger, 2010) Teachers need to be able to evaluate the plausibility of students' ideas quickly and be able to determine the reason behind a students' error in thinking in order to be able to manage mathematical modeling tasks. (Loewenberg Ball, Thames, & Phelps, 2008)

Research indicates that when teachers receive focused, sustained, high-quality professional development their teaching changes. The challenges that school districts must overcome are a shortage of time and money. (Desimone, et al., 2002) In this thesis, the focus is to create a professional development for high school teachers on how to implement mathematical modeling effectively in their classrooms.

CHAPTER 3: GETTING STARTED

When first confronted with changes in educational policy, curriculum, and standards, most teachers react with suspicion, defensiveness, and resistance. This is understandable considering the number of times that policy has changed at the local, state, and federal level during the course of most teachers' careers. Additionally, it is very difficult for teachers, particularly those who have taught for a significant number of years, to change from established practices. If classroom instruction and expectations are truly to be changed, teachers must be given compelling reasons on why they should change. They need to believe that the benefits of changing outweigh the comfort and convenience of using established curriculum and practices. Teachers will need to be given guidelines that demonstrate both how to change and why change is beneficial. These guidelines need to be non-threatening and feasible to implement immediately in the classroom.

While working on creating tasks for the mathematical modeling workshop, I asked various teachers at my school to pilot some of the problems in their classrooms. An exchange with an Algebra I teacher provides a glimpse into how the mindset of teachers will need to be adjusted as the new CCSSM are implemented. I gave her a problem that discussed how the temperature in the troposphere decreases as altitude increases (see Problem 3.1). Students were asked to write a linear equation and then to complete several tasks using the information given in the problem. She asked me if she should walk the students through the problem. When I said that students should first complete the problem independently or in pairs, she said that the students would be uncomfortable with the problem because they "have never seen a problem like this

before.” Another Algebra teacher approached and after looking at the problem said that the students would not recognize the information given on the picture as ordered pairs on a graph. I explained that the point was to teach them to apply the skills learned in class to new and unfamiliar situations. When the Algebra I teacher gave me the student work, she said that students questioned her about the word troposphere. She told them to “ignore the words and just do the math.”

This chapter provides the seven guidelines that teachers will be given during the workshop outlining how to begin using mathematical modeling in their classroom along with sample tasks that can be used in any high school math course. The goal of the workshop will be to realign some of the prevalent habits in mathematics education. Teachers need to see that when using mathematical modeling the students should not immediately know how to solve the problem. Both teachers and students will need to get used to the slightly uncomfortable feeling of not knowing the exact path to take in solving a task. This is part of the learning process and is much more valuable than having students complete rote problems that focus on one particular skill. Students do not need to have the one “correct” answer in order to learn from a task; both correct and incorrect answers are valuable teaching tools. Students should be guided through tasks but not given the direct route and should be expected to do more than repeatedly mimic a procedure.

The following is the set of guidelines on getting started with mathematical modeling in the classroom and a sample problem from the teacher binder that will be

used for the professional development along with the standards addressed by the problem. (A complete list of the standards referenced for each problem can be found in Appendix A.) The idea behind the guidelines is that modeling, like all of mathematics, has a vertical structure. Students should start with a simple model and then progress to the more complicated. Even a simple model should lead to more questions and be able to be evolved into a more extensive task. Teachers will not only solve the problems during the workshop but will also discuss and analyze solutions and discuss ways in which the tasks could be extended.

3.1 Start small.

As previously stated mathematical modeling problems can vary from a basic riddle to a more complex, open-ended word problem that does not have one definitive solution. A modeling task could conceivably take weeks to solve. This idea will seem overwhelming or unrealistic to many teachers, particularly those who are very comfortable in their classroom routines.

In the professional development workshop, teachers will be provided with a set of “small” modeling tasks that can be used as bell ringers, closers, or transitions between activities. These problems are designed to be thought-provoking to the students and require critical thinking as well as address one or more of the CCSSM on modeling and the SMP. They are also designed to be a starting point for changing the types of questions that teachers pose to students.

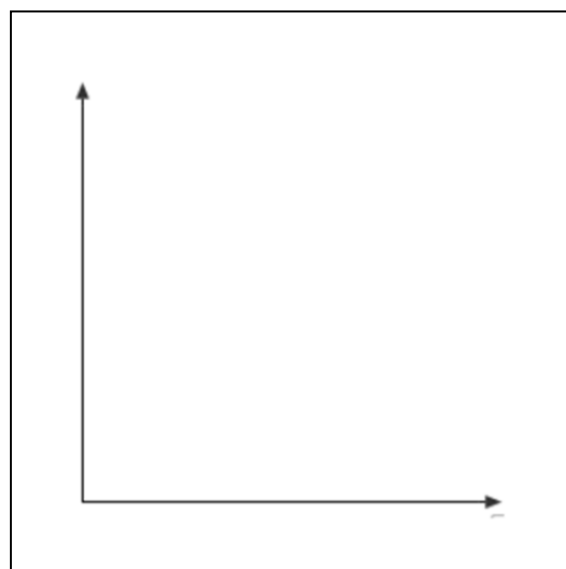
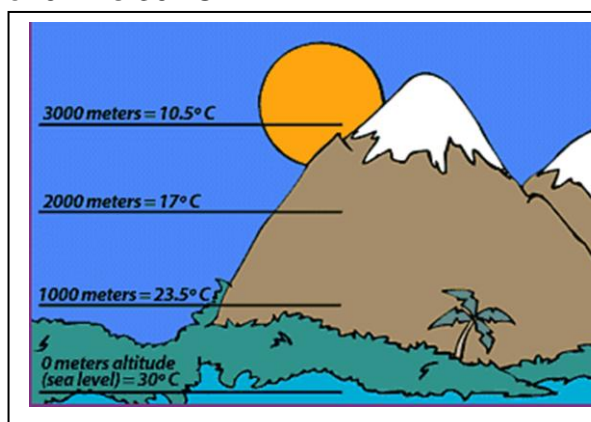
Problem 3.1 is a fairly basic linear equation problem. However, it requires students to read through and interpret the information given rather than simply giving the students two ordered pairs or the slope and an ordered pair. Students must

recognize that the rate at which the temperature decreases is the slope of the line and that the graphic of the mountain is providing several points that lie on the line. As with all of the “small” tasks, the problem is designed to be a short problem that could be extended into a lengthy class discussion or more extensive task. During the workshop, teachers will discuss additional questions that could be presented to the students and brainstorm ways in which the problem could evolve into a more in-depth modeling task.

Problem 3.1: Temperature and Altitude

As altitude increases, the air temperature usually decreases. The rate at which the temperature drops is known as the lapse rate. On average, the lapse rate of the troposphere (the first layer of the Earth’s atmosphere) is 3.6 degrees Fahrenheit per 1,000 feet or 6.5 degrees Celsius per 1,000 meters. The picture below shows an example where the temperature at an altitude of 0 m is 30°C .

- Write an equation that models the temperature T (in degrees C) as a function of the altitude x (in meters) for the example shown in the picture.
- Demonstrate that your equation is reasonable by using one of the data points provided on the picture.
- Sketch the graph that reflects the relationship between x and T . Show a clearly defined scale on each axis and label the axes.
- What is a reasonable domain for the function $T(x)$? Explain your reasoning.
- What is the slope of the line? What is the meaning of the slope in terms of temperature and altitude?
- What is the y-intercept of the line? What is the meaning of the y-intercept in terms of temperature and altitude?



Problem 3.1 continued

(g) This particular example was linear. How did you know from the information given that $T(x)$ was a linear function?

(h) Is it reasonable to assume that temperature always decreases at a linear rate as altitude increases? Explain.

| | | | | |
|----------------------|---------|--------|--------|--------|
| Standards addressed: | A-CED-2 | F-IF-4 | F-IF-5 | F-IF-7 |
| | F-BF-1 | F-LE-2 | F-LE-5 | S-ID-7 |

3.2 Find problems that are interesting, fun, relatable, or realistic.

It should come as no surprise that many students find mathematics boring. The most common question posed to any mathematics teacher is “When will I ever need to use this?” We often fail as teachers to find problems in which students are interested or to even take student interest into account when planning a lesson. Modeling problems can be “real world” applications, but they do not necessarily have to be so. Problems that spark students’ interest and curiosity will increase their attention and desire to learn. These problems also begin to show students how a mathematician thinks. A mathematician does not sit down to a worksheet of 20 problems; he or she studies a problem in depth.

Most word problems used in class are contrived to provide practice on a single procedural skill and are fairly silly when examined closely. The cartoon shown in figure 3 illustrates the point that many students would like to make and shows that students miss the point of solving a math problem when presented with problems of this nature. Using this type of problem is sometimes unavoidable; however, student interest should be a consideration when constructing a lesson. Students should see a math problem as a puzzle to be figured out.

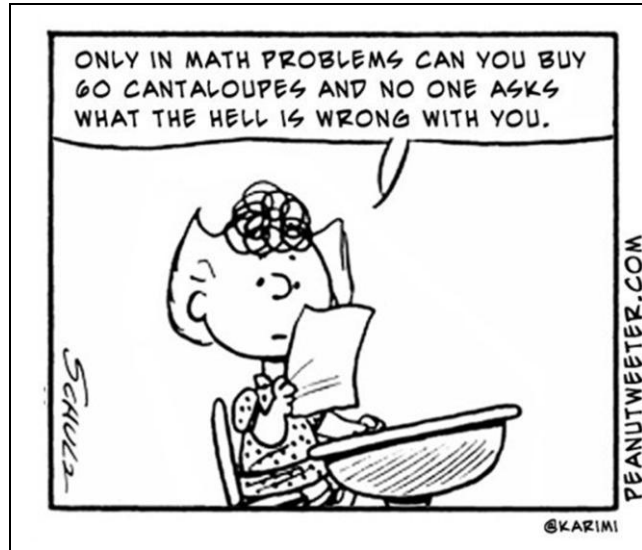


Figure 3

Problem 3.2 is the original problem that Fibonacci posed which led him to the famous Fibonacci sequence. This problem is one that the students find interesting, especially as they realize the quickness with which the number of rabbits increases. It also could lead to a variety of mathematical discussions as many students are very uneducated about the idea of sequences. This would be an opportunity to show students how to write a recursive formula and also how to use either a spreadsheet or the graphing calculator to display a sequence. It is the type of problem that could be done in 15 minutes or in several class periods depending on the course.

3.3 Allow time for students to evaluate other students' responses.

Teachers constantly feel the pressure of time constraints. Between the demands of the curriculum and the end of course testing, the disruptions during a typical school week, and other factors, it seems there is never enough time to cover the material that is supposed to be covered in a particular course. In order to save time, teachers often eliminate the types of modeling tasks that are being addressed here, citing that they require too much class time.

Problem 3.2: Fibonacci's Rabbits

Suppose a newly-born pair of rabbits, one male, one female, are put in a field. Rabbits are able to mate at the age of one month so that at the end of its second month a female can produce another pair of rabbits.

Suppose that our rabbits **never die** and that the female **always** produces at least one new pair (one male, one female) **every month** from the second month on. What is the least number of pairs of rabbits in the field after:



- (a) one year?
- (b) two years?
- (c) ten years?
- (d) thirty years?
- (e) How long would it take for the rabbits to cover the earth?

Standards addressed: F-BF-2

When modeling tasks are completed, it is even more unusual for a teacher to take class time to discuss student responses. This is an imperative part of implementing mathematical modeling in the classroom. Students should observe alternate ways of approaching the problem and analyze a solution to identify its strengths and weaknesses. Again, this practice teaches students to think like a mathematician. Most students believe that there is only one way to solve a problem. Allowing time to review student work exposes students to several ways of approaching a problem and also allows for discussion of a variety of mathematical ideas.

Before reporting the results of a mathematical modeling task, the modeler is supposed to interpret the solution, validate the results, and, if necessary, adjust the model. Until students are accustomed to modeling problems, they will not take the time to complete these steps independently. These steps will need to be completed as a

class so that students see the difference between a good answer and a bad answer and the difference between a partial answer and a complete answer.

Particularly when a written explanation is required, students will provide terse and incomplete answers unless taught otherwise. One way to do this is through the discussion of student work. For example, question (g) from Problem 4.1 (see page 55) asks students “Do you think the estimate from (f) is accurate? What factors or assumptions may have affected the accuracy of the calculation?” Students need to be given guidelines as to what constitutes an acceptable answer. One student responded, “It probably is not accurate. There are many factors that we are not aware of.” When presented to the class, students quickly pointed out that the student did not give any examples of these “factors.” Another student’s response was “No because that is assuming the sun stayed in the same place, the temperature never changed, and an infinite amount of variables we cannot know.” The class recognized that this was a better response because the student provided tangible assumptions made during the problem. At this point, the class listed additional factors and assumptions that could have affected the accuracy.

The discussion time can be formatted in a variety of ways and can be brief interactions or more lengthy class discussions. Students can exchange ideas after a bell ringer, during instruction, or as a closing activity. One technique is the think-pair-share where students are first required to think about a problem for a prescribed amount of time before pairing up to exchange ideas. There is then a class discussion of various responses. Students should be expected to not only share solutions but also to share

their thought processes. Teachers will be guided through a think-pair-share activity using Problem 3.3.

Student solutions should be evaluated by using a variety of questions such as:

- (1) How was the work organized?
- (2) What did you like about the work?
- (3) What assumptions have been made?
- (4) What mistakes have been made?
- (5) What isn't clear?
- (6) In what ways might the work be improved?

During the professional development, teachers will be shown sample student work throughout the workshop and will be given an opportunity to participate in both small group and class discussions analyzing the student work. The discussions will serve two primary purposes: to model how discussions should be conducted in the classroom and to give teachers an opportunity to assess good and bad student responses.

Problem 3.4 is a sample task from the Mathematics Assessment Program College and Career Readiness (MAP). At first glance, this appears to be a fairly straightforward problem; however, the problem actually requires linear programming which most high school students have not been exposed to. Additionally, the student is not given any guidelines on how he or she should solve the problem, leaving it open to the students' interpretation. Too often we restrict students by giving them exact instructions for how a problem should be solved rather than letting the student decide on a method. Figures 4 – 7 shows sample student work provided by MAP which displays a variety of techniques. The mistakes that were made in the various solutions are valuable teaching tools and provide an opportunity to examine how students think about mathematics. Teachers will be asked to analyze and discuss each student's response

in small groups using the table given in Figure 8. A class discussion will then follow regarding the strengths and weaknesses of the various approaches.

Problem 3.3: The Monty Hall Problem

The following problem has been much discussed and debated. It appeared in the Ask Marilyn column in Parade magazine, and her response sparked a heated debate. It was mentioned in the book *The Curious Incident of the Dog in Nighttime* by Mark Haddon and in the movie 21.

Suppose you are on a game show and you are given the choice of three doors. Behind one door is a car; behind the others, goats. The car and the goats were placed randomly behind the doors before the show. The rules of the game show are as follows: After you have chosen a door, the door remains closed for the time being. The game show host, Monty Hall, who knows what is behind the doors, now has to open one of the two remaining doors, and the door he opens must have a goat behind it. After Monty Hall opens a door with a goat, he will ask you to decide whether you want to stay with your first choice or to switch to the last remaining door. Is it to your advantage to change your choice?

Standards addressed: S-MD-5 S-MD-7

Problem 3.4: Boomerangs

Phil and Cath make and sell boomerangs for a school event. The money they raise will go to charity. They plan to sell them in two sizes: small and large.

Phil will carve them from wood. The small boomerang takes 2 hours to carve and the large one takes 3 hours to carve. Phil has a total of 24 hours available for carving.

Cath will decorate them. She only has time to decorate 10 boomerangs of either size.

The small boomerang will make \$8, and the large boomerang will make \$10.

How many of each type of boomerang should they make in order to make as much money as possible? How much money will they then make?

Standards addressed: A-CED-2 A-CED-3 A-REI-11

Alex's solution

Phil can only make 12 small or 8 large boomerangs in 24 hours

12 small makes \$96

8 large makes \$80

Cath only has time to make 10, so \$96 is impossible.

She could make 10 small boomerangs which will make \$80.

So she either makes 8 large or 10 small boomerangs and makes \$80.

Beta Version

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Projector resources: 2

Figure 4

Danny's solution

| No of small s | s x 8 | No of large l | l x 10 | Profit |
|------------------|-------|------------------|--------|--------|
| 0 | 0 | 8 | 80 | 80 |
| 1 | 8 | 7 | 70 | 78 |
| 2 | 16 | 6 | 60 | 76 |
| 3 | 24 | 5 | 50 | 74 |
| 4 | 32 | 5 | 50 | 82 |
| 5 | 40 | 4 | 40 | 80 |
| 6 | 48 | 3 | 30 | 78 |

The most Profit is \$82

Beta Version

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Projector resources: 3

Figure 5

| | |
|--|---|
| <p>Alex's solution</p> <p>(1) How was the work organized?</p> <p>(2) What did you like about the work?</p> <p>(3) What assumptions have been made?</p> <p>(4) What mistakes have been made?</p> <p>(5) What isn't clear?</p> <p>(6) In what ways might the work be improved?</p> | <p>Danny's solution</p> <p>(1) How was the work organized?</p> <p>(2) What did you like about the work?</p> <p>(3) What assumptions have been made?</p> <p>(4) What mistakes have been made?</p> <p>(5) What isn't clear?</p> <p>(6) In what ways might the work be improved?</p> |
| <p>Jeremiah's solution</p> <p>(1) How was the work organized?</p> <p>(2) What did you like about the work?</p> <p>(3) What assumptions have been made?</p> <p>(4) What mistakes have been made?</p> <p>(5) What isn't clear?</p> <p>(6) In what ways might the work be improved?</p> | <p>Tanya's solution</p> <p>(1) How was the work organized?</p> <p>(2) What did you like about the work?</p> <p>(3) What assumptions have been made?</p> <p>(4) What mistakes have been made?</p> <p>(5) What isn't clear?</p> <p>(6) In what ways might the work be improved?</p> |

Figure 8

3.4 Have students interpret a problem verbally, numerically, graphically, and algebraically.

Interpreting a problem verbally, numerically, graphically, and algebraically is the mantra of College Board's Advanced Placement curriculum. The CCSS are designed to articulate the knowledge and skills students need to be college and career ready; AP courses and exams are designed to represent the level of a first-year college course. The CCSS have the goal of preparing students to handle college level work, and AP courses demonstrate students' ability to handle rigorous, college-level courses. Some of the mathematics standards are identified with a (+) symbol to denote that a link to a more advanced mathematics courses such as AP Calculus or AP Statistics.

In the quest to have graduating seniors both college and career ready, it makes sense to follow the guidelines set out by College Board by having students analyze a problem using a variety of techniques and models. Again, this analysis teaches students to think and reason mathematically by approaching a problem from several directions and allows students to develop the ability to decide on the technique, or techniques, would be most useful when presented with an unfamiliar problem.

Problem 3.5 asks students to take a concept learned in Chemistry and examine it in a variety of ways. Students first apply Boyle's Law numerically by completing the table and then graphically by creating a scatterplot. Using the table, students are asked to examine the problem algebraically by writing an equation and then using the equation to interpolate a volume value for a given pressure. Finally, students are asked to use what they have seen numerically, graphically, and algebraically to explain Boyle's Law verbally by answering a variety of questions about the law and its applications.

Problem 3.5: Boyle's Law

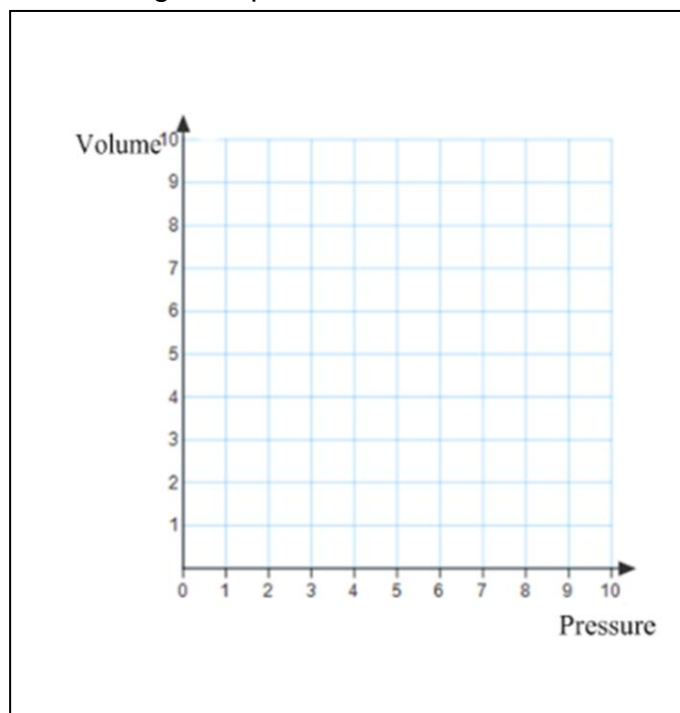
Boyle's Law states that the pressure exerted by a gas held at a constant temperature varies inversely with the volume of the gas. For example, if the pressure is halved, the volume is doubled, and if the pressure is doubled, the volume is halved.

A certain gas occupies a volume of 1.56 L at a pressure of 1 atmosphere. Assume that the temperature is held constant.

(a) Using Boyle's Law, fill in the missing volumes in the table below.

| Pressure (atmospheres) | Volume (L) | $P \bullet V$ |
|------------------------|------------|---------------|
| 0.25 | | |
| 0.5 | | |
| 1 | 1.56 | |
| 2 | | |
| 4 | | |
| 8 | | |

(b) Make a scatter plot of pressure versus volume. Then, draw a smooth curve through the points.



(c) Complete the third column of the table above.

(d) Write an equation that expresses the volume of this gas as a function of the pressure.

(e) Use the equation to find the volume of the gas if the pressure is 5.2 atmospheres.

Problem 3.5 continued

(f) Is it possible for the pressure or volume to equal 0? Explain.

(g) Complete each statement:

As the pressure approaches infinity, the volume approaches _____.

As the pressure approaches 0, the volume approaches _____.

Boyle's Law is taught in scuba diving certification classes.

(h) Describe what happens to the pressure and volume of the air in a person's lungs as he descends under water?

(i) As a diver ascends, it is very dangerous for him to hold his breath. What happens to the pressure and volume of the air in a person's lungs as he ascends? What could happen if he held his breath?

| | | | | |
|----------------------|--------|---------|---------|---------|
| Standards addressed: | N-Q-1 | A-SSE-1 | A-CED-2 | A-CED-4 |
| | F-IF-7 | F-BF-1 | F-IF-4 | |

3.5 Give students more guidance at the beginning. Then, decrease the amount of guidance offered as they become more proficient.

When presented with an unfamiliar problem, a student's first instinct is to stop working. Most students are loath to attempt a problem unless they know the exact steps required to find a solution. Along these same lines, many students will not attempt a problem unless they have seen one exactly like it. Every high school math teacher has received the student response of IDK, meaning "I don't know." One of the difficulties that teachers must resolve is getting students to the point where they are willing to take some risks in the field of mathematics. In the SMP, Standard 1 states that mathematically proficient students start by looking for entry points to finding a solution.

Risk-taking becomes easier as students learn to think more mathematically which is accomplished by practicing more mathematics. The steps to getting started

listed previously are designed to increase student interest, participation, and understanding but also to increase student confidence. Being a mathematician requires self-confidence which most students lack when it comes to the field of mathematics. Simply turning students loose on a problem that is too difficult will only cause them frustration and a lower level of confidence. Students should be guided through problems initially and assisted in finding the entry points. Gradually, the student should be expected to fill in more of the intermediate steps as they become more proficient problem solvers.

Particularly when a written explanation or response is required, students will need to be given more structure initially. Otherwise, teachers can expect one word responses that do not fully address the question. Providing students with structured guidelines and taking the time to analyze various student responses (as discussed in 3.3) will increase the quality of the students' responses.

In Problem 3.6, students are guided through the process of finding the solution. When this problem was presented in class without the guiding questions, most students answered the question very quickly, saying that the racers tied because they both averaged 70 mph. Very little mathematics was done because students felt sure that they knew the answer; not much was accomplished from the problem. Dividing the problem into smaller parts guided the students through the problem while still requiring that they analyze the situation and apply the knowledge learned in class. After completing the first problem, students realized that the answer to the Problem 3.7 was probably not as obvious as it may appear upon first reading it. Applying what they had

learned from the first problem, students were able to successfully answer the second problem without the assistance of guiding questions.

Problem 3.6: Motorcross

It is the annual cross motorcycle race across the desert, 70 miles out and 70 miles back. Arlo, on his new Harley, averages 80 mph going out but has clutch trouble and only averages 60 mph on the way back. Pete, on a Honda, averages 70 mph for the whole race. Who won the race?

- (a) How long did it take Pete to complete the race?
- (b) How long did it take Arlo to travel the first half of the race?
- (c) How long did it take Arlo to travel the second half of the race?
- (d) What was Arlo's average speed for the entire race?
- (e) Who won the race?

Standards addressed: N-Q-1 A-CED-1 A-CED-4

Problem 3.7: Gas Mileage

Lucy and Ethel were both bragging about the gas mileage of their respective hybrids, each bought at the end of March. Ethel told Lucy "In April, my car got 40 miles per gallon, and in May, it got 50 miles per gallon." Lucy responded, "Well, I got 45 miles per gallon in April and 55 miles per gallon in May. It is clear that my car is getting better gas mileage than your car." After a few minutes, Lucy's husband Ricky comes in and says, "Lucy, you are wrong. Ethel's car got the better gas mileage for the two month period." Could Ricky be correct? If so, give an example. If not, explain why.

Standards addressed: N-Q-1 A-CED-1 A-CED-4

3.6 Test student understanding with a task that assesses the same concepts but does not look exactly the same.

The easiest way to hold students accountable for their work is to grade it. However, as students are going through the learning process, they should not be graded on the tasks completed in class. Their work should be assessed and discussed by both the teacher and their peers, but the students should not be penalized for

incorrect work. As discussed previously, incorrect work or errant mathematical thinking should be used as a teaching tool and a chance for both the student and the class as a whole to analyze the flaw in the work.

In Problem 3.8, students are required to use their knowledge of sine waves to model periodic data. Students completed this problem in class and were allowed to collaborate in pairs when they needed assistance, asking me a question only as a last resort. After completing the task, students were shown a variety of student responses, and the class discussed which responses were correct and which responses were either incorrect or lacked sufficient explanation. For example, part (b) of the problem asked the students to “Estimate the vertical shift of the function.” Three student responses were 60, 76, and 92. The class was asked which response was correct and what the other two students may have been thinking when they wrote their answer. During the discussion students had to apply their understanding of amplitude, vertical shift, and the midline of a sine wave to determine the correct answer and to explain the erroneous thinking. Part (j) asked students to provide a city that would have a larger or smaller amplitude or vertical shift compared to Baton Rouge. One student wrote that Miami would have a smaller amplitude because “it is hot year round.” Another student wrote that Miami would have a smaller vertical shift because “the temperature more likely stays around the same year-round without many drastic changes.” The class was shown each response and asked to decide on the veracity of each answer. The discussion of the various responses provided an opportunity for students to clarify their understanding of the concepts learned during the unit and to correct some misunderstandings.

For the purpose of assessment, after the learning process, students should be presented with similar tasks as the ones seen in class but not identical. Student understanding cannot be tested if students are simply regurgitating something that they have previously seen. Instead, students should be expected to apply the concepts learned in class and draw on previously learned skills to complete a new and somewhat unfamiliar task. On the unit test, students were given problem 3.9 which tested the same skills as problem 3.8 but in a different format.

Problem 3.8: High Temperature in Baton Rouge

The following table shows the average high temperature for Baton Rouge each month.

| Month | | Temp. ($^{\circ}\text{F}$) | Month | | Temp. ($^{\circ}\text{F}$) |
|----------|---|------------------------------|-----------|----|------------------------------|
| January | 1 | 60 | July | 7 | 91 |
| February | 2 | 64 | August | 8 | 92 |
| March | 3 | 71 | September | 9 | 88 |
| April | 4 | 78 | October | 10 | 80 |
| May | 5 | 85 | November | 11 | 71 |
| June | 6 | 90 | December | 12 | 63 |

Make a scatter plot of the month vs. the temperature using the graphing calculator. Using the data and the scatter plot, answer the following.

- What is the period of this function?
- Estimate the vertical shift of the function.
- What does the vertical shift represent in terms of the temperature in Baton Rouge?
- Estimate the amplitude of the function.
- What does the amplitude represent in terms of the temperature in Baton Rouge?
- Estimate the phase shift needed in order to model the data using a sine wave.
- Using the answers from above, write an equation for the data in the form $y = a \sin(bx + c) + d$.
- Use the graphing calculator to find the equation that best fits the data. Round to three decimal places.

Problem 3.8 continued

(i) Compare the equation found with the calculator with the equation you found. Explain any discrepancies.

(j) Think of a city whose graph would have each of the following when compared with Baton Rouge. Put a reason for each answer.

(1) larger amplitude

(2) larger vertical shift

(3) smaller amplitude

(4) smaller vertical shift

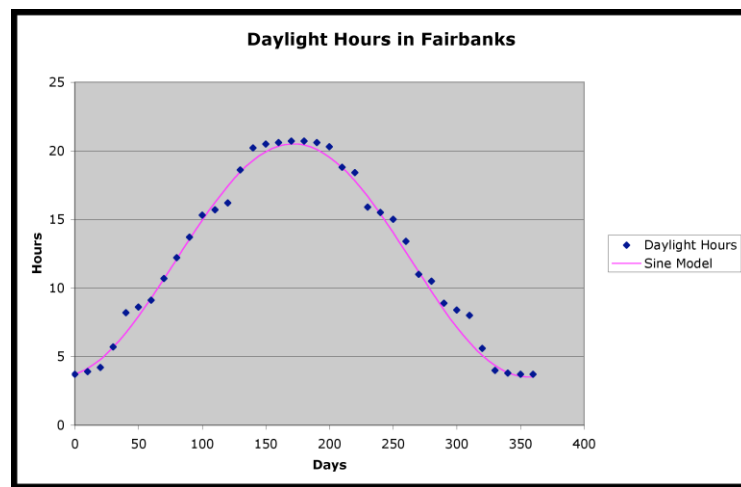
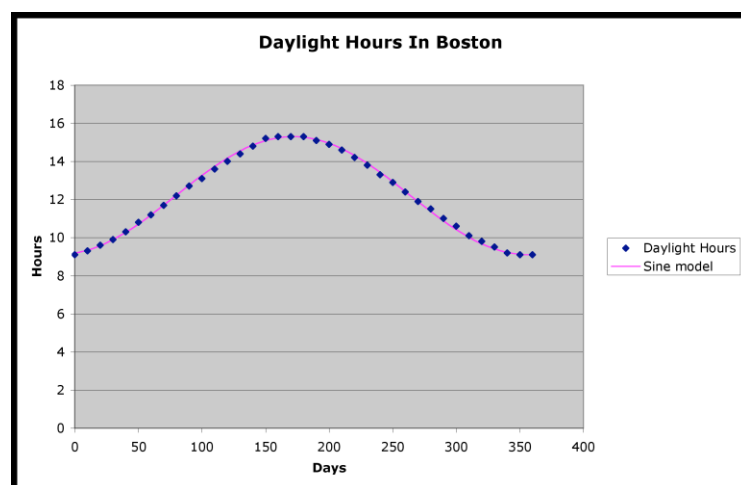
Standards addressed: F-IF-4
F-TF-5

F-IF-7
S-ID-6

F-BF-1

Problem 3.9: Number of Daylight Hours

The graphs below show the number of daylight hours for Boston and Fairbanks as a function of the day of the year.



Problem 3.9 continued

- (a) Estimate the vertical shift for the graph of the daylight hours in Boston. What is the significance of the vertical shift in terms of the daylight hours in Boston?
- (b) Estimate the amplitude for the graph of the daylight hours in Fairbanks. What is the significance of the amplitude in terms of the daylight hours in Fairbanks?
- (c) What is the difference in the vertical shift of the two graphs?
- (d) What is the difference in the amplitude of the two graphs?
- (e) Which value from (c) and (d) better illustrates how the number of daylight hours in the two cities differ? Explain.
- (f) Write an equation for the number of daylight hours in Boston as a function of the day.

Standards addressed: F-IF-4
F-TF-5

F-IF-7
S-ID-6

F-BF-1

3.7 Incorporate technology.

In a true modeling problem, students must decide what resources are needed to solve a task. This could mean that the teacher has a variety of supplies at students' disposal or that students have access to the Internet to research and find information or that students are able to use a graphing calculator, spreadsheet, or other mathematical software to assist in finding the solution. Students should be given opportunities to see the ways in which technology can enhance mathematics and how mathematicians, engineers, economists, and scientists use more complicated modeling techniques for solving problems.

In Problem 3.10, students will need to make some assumptions in order to find a solution but will also need access to the Internet to find information on average heights and how height and weight relate to the body mass index (BMI). Students can use the Internet to find the average height for both a male and female and then to determine

what weight, at that height, constitutes “normal,” overweight, or obese. Using that information, students can estimate the total number of extra pounds at the school.

In Problem 3.11, students can find the answer using a variety of methods, but technology, either in the form of a graphing calculator or spreadsheet, greatly assists in finding the answer. After setting up direct equations for both the increase in the population and the decrease in the number of deer that can be fed, students can use the graphing calculator to find the intersection point as shown in Figure 9. Another method of solving the problem is by writing recursive formulas for each and then using a spreadsheet, as shown in Figure10, or the sequence feature on the graphing calculator.

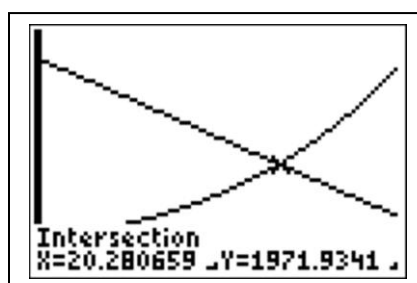


Figure 9

| year | N(t) | F(t) |
|------|----------|------|
| 18 | 1689.966 | 2200 |
| 19 | 1808.264 | 2100 |
| 20 | 1934.842 | 2000 |
| 21 | 2070.281 | 1900 |

Figure 10

In Problem 3.12, students can find the answer easily without technology; however, a simulation either with the graphing calculator or with a statistics software program is an ideal tool for allowing students to test the answer by quickly compiling many trials. The Probability Simulation on the TI graphing calculator allows students to conduct the trial as shown in Figure 11. Class results can then be compiled and compared.

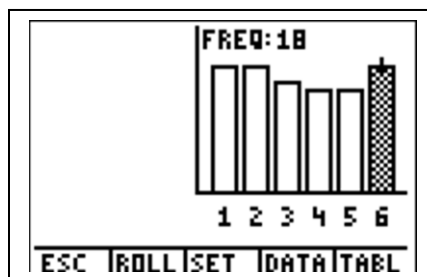


Figure 11

Problem 3.10: Fermi Estimate

A Fermi estimate is a problem that requires a person to make clearly defined assumptions and use estimation to arrive at an answer that seems impossible to calculate. The problems are named after Enrico Fermi, an American physicist, for his renowned ability to make good approximate calculations with little or no data.

Fermi was much more interested in the order of magnitude of the solution than he was in the actual value. For example, if a solution was on the magnitude of 10^{14} , then 2×10^{14} and 5×10^{14} would be considered the same answer. All solutions should show clearly defined assumptions and the calculations required.

Louisiana is classified as the 5th most obese state in the country. It has a combined obesity and overweight rate of 66.4 %. The World Health Organization classifies a person as overweight if his or her BMI is greater than or equal to 25 but less than 30 and a person as obese if his or her BMI is greater than or equal to 30.

Assuming that this percentage is true at our school, how many extra pounds are being carried at our school?

| | | | |
|----------------------|---------|--------|-------|
| Standards addressed: | N-Q-1 | N-Q-2 | N-Q-3 |
| | G-GMD-3 | G-MG-2 | |

Problem 3.11: Food Shortage

A certain island has a deer population that is growing at a rate of 7% per year. Unfortunately the amount of vegetation has been decreasing so that each year the island can feed 100 fewer deer. Currently, the deer population is 500, and the island's vegetation can support 4000 deer. In how many years will the island have more deer than can be fed?

Standards addressed: A-SSE-1 A-CED-2 A-REI-11
F-BF-1 F-BF-2 F-LE-2

Problem 3.12: Game of Chance

In a certain game, a fair die is rolled and the player receives 20 points if the die shows a 6. If the die does not show a 6, the player loses 3 points. If the die is rolled 100 times, what will be the expected total gain or loss in points for the player?

Standards addressed: S-IC-2 S-CP-1 S-CP-2 S-MD-5

CHAPTER 4: SAMPLE MODELING TASKS

One of the challenges for teachers is gathering a sufficiently large collection of good math problems. Developing high-quality mathematical modeling tasks is a difficult endeavor, and one that is never finished. Once a task is created, it can always be improved upon, broadened, or extended. One of the goals of the workshop will be to provide teachers with a set of quality modeling tasks to begin their collection as well as some resources for finding tasks. Some websites that provide sample tasks are as follows:

- (1) Mathematics Assessment Program College and Career Readiness ((MAP)
http://map.mathshell.org/downloads/map_ccss_ccr_tasks.pdf
<http://map.mathshell.org/materials/tasks.php>
- (2) Mathematical Assessment Resource Service (MARS)
<http://www.nottingham.ac.uk/~ttzedweb/MARS/tasks/>
- (3) National Council of Mathematics Teachers (NCTM)
<http://www.nctm.org/rsmtasks/>

After teachers have been given the set of guidelines to follow when using mathematical modeling (Chapter 3), the teachers will be given a set of more in-depth modeling tasks that build upon the ideas discussed in Chapter 3 and further demonstrate how to develop and implement mathematical modeling in the classroom. This chapter provides a set of sample modeling tasks, separated by content standards, that will be used during the workshop. The idea is to demonstrate to teachers how to use the tasks by having the teachers complete the tasks, discuss various responses and student work, and create or extend tasks for use in their classroom. This chapter includes tasks on finding volume, examining linear and exponential growth, and optimization. Additional tasks can be found in Appendix B.

4.1 Finding volume

The CCSSM for Geometry calls for students to be able to use volume formulas for cylinders, pyramids, cones, and spheres to solve problems and to use geometric shapes, their measures, and their properties to describe objects. The CCSSM for Number and Quantity calls for students to be able to use units as a way to understand problems and to guide the solution as well as define appropriate quantities for the purpose of descriptive modeling. (See Appendix A for a complete list of the standards referenced.)

Combining the standards for Geometry and Number and Quantity, students should be able to do more with volume formulas than simply calculate the volume of a three-dimensional geometric figure. Students should be able to make estimates and apply geometric formulas to figures that may not necessarily be exact in their dimensions. Students should develop the sense that there is a limit to how precise some measurements can be and that in many cases it is impossible to obtain an exact measurement.

The problems presented were designed with several purposes in mind. One is simply to give teachers sample modeling tasks that align with the modeling standards and employ the SMP. Another purpose is to give teachers an idea of what a modeling task entails and how a concept taught in class can be developed into a modeling task. With that in mind, I provided several variations of the same idea to give teachers a sense of how a modeling task can be expanded from a very basic task to a more complex or extended class project as well as how it can be adjusted according to grade

and skill level of the students. A third purpose is to give teachers an opportunity to take a modeling task and rewrite or edit the task to make it usable for their classroom.

4.1.1 The disappearing snowman

Problems 4.1 and 4.2 show two variations of The Disappearing Snowman task. Problem 4.1 is an in-class problem where students must take measurements from a scaled drawing, make some estimations and assumptions, and use the volume formula for a sphere. The task also incorporates skills learned in middle school or Algebra I such as percentage calculations; drawing on previously learned skills is an important part of a good modeling task.

Problem 4.2 is a more extensive problem. A sample “homemade” snowman is given with questions for students to answer, or a teacher could opt to develop the task into an out-of-class project where students are required to build their own snowman, take measurements, and perform calculations. The task also draws on concepts from Algebra I such as linear rates of change.

During the workshop, teachers will be asked to alter the task into an out of class project. Using these tasks in a professional development will give teachers an idea of how a simple idea can evolve into a true modeling task that requires students to apply skills learned in class to solve an open-ended problem. Allowing them time to extend the task given will give teachers an idea of how to begin creating their own modeling tasks from activities that they may already use in their curriculum.

Problem 4.1: The Disappearing Snowman

After the first big snow of winter, a group of children gathered to build a snowman. The snowman was composed of three spherical shaped snowballs. Upon completion, the children went home for lunch and returned to the snowman one hour later only to find that he was quickly melting under the warm sun. Figure A is a picture of the snowman just after being built, and Figure B is a picture of him one hour later. For each figure, the scale is 1 cm = 30 cm.

Figure A

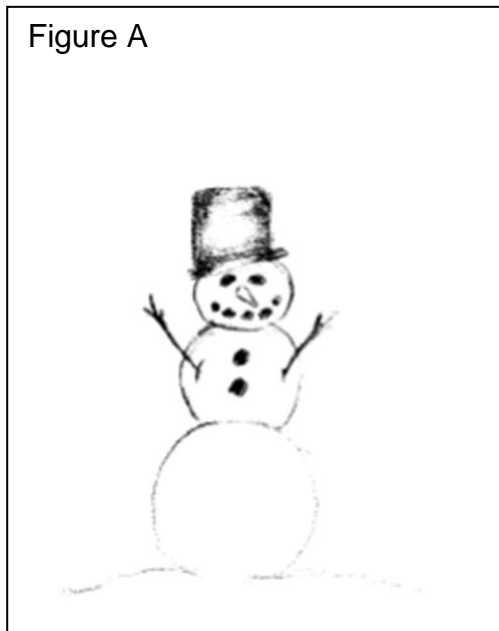


Figure B



(a) Estimate the volume (in cm^3) of the snowman's body just after he was built (Figure A). Show calculations that lead to your answer.

(b) Estimate the volume (in cm^3) of the snowman's body after one hour has elapsed (Figure B). Show calculations that lead to your answer.

(c) Using the volumes from (a) and (b), calculate the percent decrease of the volume after one hour.

(d) Using the percent decrease from (c), complete the table below.

| t (hr) | 0 | 1 | 2 | 3 | 4 | 5 |
|---------------------|---|---|---|---|---|---|
| V (cm^3) | | | | | | |

(e) Using the volume from the table above, estimate the radius of each snowball after 5 hours. Show calculations that lead to your answers.

(f) Assuming that the percent decrease of the volume remains constant, determine the approximate time required for the snowman to melt completely.

Problem 4.1 continued

(g) Do you think the estimate from (f) is accurate? What factors or assumptions may have affected the accuracy of the calculation?

Standards addressed: G-GMD-3

G-MG-1

N-Q-1

N-Q-2

Problem 4.2: The Disappearing Snowman

Why should we miss out on building a snowman just because we live in southern Louisiana. Below is my snowman, Patrick O'Frosty just after I made him and again after one hour.



Just after making the snowman, I measured the circumference of each sphere and found them to be 40.2 cm, 32.0 cm, and 16.7 cm.

(a) Estimate the initial volume (in cm^3) of the snowman. Round to the nearest whole number.

(b) Compare the two pictures above. Using the initial radius of each sphere, estimate the radius of each sphere after one hour. Calculate the volume (in cm^3) of the snowman after one hour.

(c) Find the average rate of change of the volume during the first hour.

The pictures below show the snowman after 2 hours and 3 hours, respectively.

Problem 4.2 continued



During the second hour, the snowman lost 450 cm^3 of water. During the third hour, the snowman lost 340 cm^3 of water.

(d) Use these values to complete the table below.

| | | | | |
|------|---|---|---|---|
| t | 0 | 1 | 2 | 3 |
| V(t) | | | | |

(e) Is the volume decreasing at a linear rate? Explain.

(f) Find the average rate of change of the volume during the first three hours.

(g) Using the table above, predict the volume of the snowman at the end of hour 4. Show work or provide an explanation supporting your prediction.

After 5 hours and 10 minutes, Patrick was gone. The total amount of water lost was 1570 cm^3 .

(h) Find the percent error of your calculated volume from (a) compared to the actual volume of 1570 cm^3 .

$$\% \text{ error} = \frac{|\text{actual value} - \text{theoretical value}|}{\text{actual value}} \bullet 100$$

Standards addressed: G-GMD-3

G-MG-1

N-Q-1

N-Q-2

4.1.2 Volume of General Sherman

Problems 4.3 and 4.4 show two examples of tasks where students are asked to estimate the volume of General Sherman, a giant sequoia tree located in California's Sequoia National Park, which is called "the largest living thing on earth." Problem 4.3 is for use in a Geometry class. Students are given the basic dimensions and measurements that are available on General Sherman and are asked to use the information to estimate the volume. Students must decide how to best use the information, make appropriate estimations, and use the volume formula for a cylinder.

In the workshop, teachers will examine the task and decide whether or not students would need more guiding questions in order to complete the task successfully. The task could also lead to an extensive class discussion on how volumes of things such as a tree trunk are found and how accurate the volume estimates actually are. Like the Disappearing Snowman, this task could evolve into an in-class or out-of-class project where students estimate the volume of a smaller object such as a broccoli stalk.

The task also serves to introduce Geometry students to the Calculus concept of finding the volume of a three-dimensional solid that is not a known geometric shape. Students begin to realize that volume calculations in the real world are seldom simple or convenient. Problem 4.4 is a variation of the previous problem but is for use in a Calculus class. Students create a scatterplot and use the graphing calculator to find a curve to fit the data and then find the volume by using the Disk Method. When I used this task in my Calculus class, students tried a variety of function types to fit the data, and we compared the results as a class. The most accurate answer was produced

when the data was modeled to a degree 3 polynomial equation. Much to the students' surprise, our answer was only off by approximately $1,667 \text{ ft}^3$, a percent error of 3.2%.

Problem 4.3: Volume of General Sherman

General Sherman is a giant sequoia tree located in California's Sequoia National Park. It is called the "largest living thing on earth." General Sherman is not the tallest tree in the world or the thickest at the base. It received its title "biggest tree in the world" from its total trunk volume.

(a) Using the dimensions provided by the national park, estimate the volume of the trunk of the tree (in cubic ft). Show calculations that lead to your answer.



Dimensions

| | | |
|--|------------------|---------|
| Height above base | 274.9 ft | 83.8 m |
| Circumference at ground | 102.6 ft | 31.3 m |
| Maximum diameter at base | 36.5 ft | 11.1 m |
| Diameter 4.5 ft (1.4 m) above height point on ground | 25.1 ft | 7.7 m |
| Diameter 60 ft (18 m) above base | 17.5 ft | 5.3 m |
| Diameter 180 ft (55 m) above base | 14.0 ft | 4.3 m |
| Diameter of largest branch | 6.8 ft | 2.1 m |
| Height of first large branch above the base | 130.0 ft | 39.6 m |
| Average crown spread | 106.5 ft | 32.5 m |
| Estimated mass (wet) | 2,105 short tons | 1,910 t |
| Estimated bole mass | 2,472,000 lb | 1,121 t |

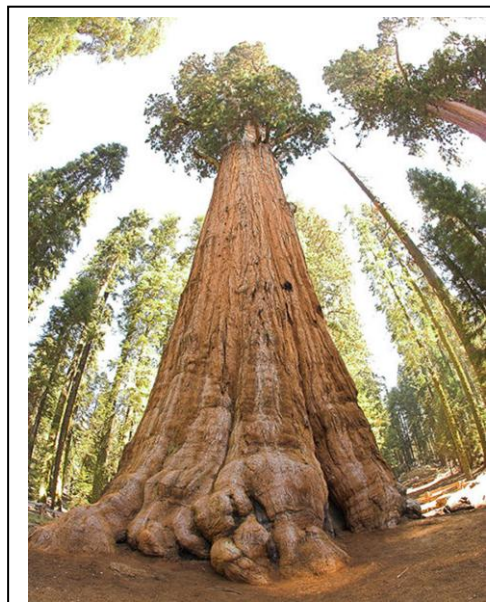
(b) The actual volume of the trunk (as provided by the national park) is 52,500 cubic ft. Find the percent error of your calculation from (a).

(c) What factors may have resulted in errors in your calculation from (a)?

Standards addressed: G-GMD-3 G-MG-1 N-Q-1 N-Q-2

Problem 4.4: Volume of General Sherman

General Sherman is a giant sequoia tree located in California's Sequoia National Park. It is called the "largest living thing on earth." General Sherman is not the tallest tree in the world or the thickest at the base. It received its title "biggest tree in the world" from its total trunk volume.



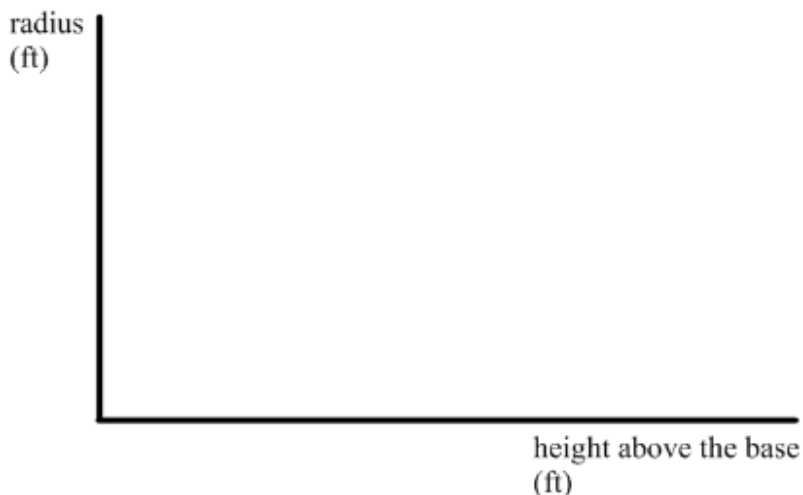
Dimensions

| | | |
|--|------------------|---------|
| Height above base | 274.9 ft | 83.8 m |
| Circumference at ground | 102.6 ft | 31.3 m |
| Maximum diameter at base | 36.5 ft | 11.1 m |
| Diameter 4.5 ft (1.4 m) above height point on ground | 25.1 ft | 7.7 m |
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| Diameter 180 ft (55 m) above base | 14.0 ft | 4.3 m |
| Diameter of largest branch | 6.8 ft | 2.1 m |
| Height of first large branch above the base | 130.0 ft | 39.6 m |
| Average crown spread | 106.5 ft | 32.5 m |
| Estimated mass (wet) | 2,105 short tons | 1,910 t |
| Estimated bole mass | 2,472,000 lb | 1,121 t |

(a) Using the information provided by the national park, create a table of the radius at each given height above the base. Create a scatterplot showing the radius of the tree as a function of the height above the base. Then, draw a smooth curve through the points.

| | | | | | | | |
|----------------|--|--|--|--|--|--|--|
| height (ft) | | | | | | | |
| radius (ft) | | | | | | | |

Problem 4.4 continued



- (b) Using the regression feature of the graphing calculator, find an equation that fits the curve.
- (c) Set up an integral that represents the volume of the tree.
- (d) Use the integration feature of the graphing calculator to find the volume of the tree.
- (e) The actual volume of the trunk (as provided by the national park) is 52,500 cubic ft. Find the percent error of your calculation from (a).
- (f) What factors may have resulted in errors in your volume calculation?

Standards addressed: G-GMD-3

G-MG-1

N-Q-1

N-Q-2

4.2 Exponential and linear growth

One section of the CCSSM on Functions deals with linear and exponential models. The standards call for students to understand the difference between linear and exponential rates of change and be able to distinguish between situations that can be modeled by linear functions and those that can be modeled by exponential functions. Students should be able to recognize linear and exponential behavior from a description, a graph, or a table of values and be able to construct an equation for the

situation. Further, students should be able to interpret the parameters in a particular linear or exponential function as they relate to a particular situation.

The problems presented in this section give teachers several relevant situations in which students must distinguish between linear and exponential growth. The problems incorporate many of the ideas presented in Chapter 3 such as finding problems that are relatable, allowing time for students to evaluate other students' responses, having students interpret a problem verbally, numerically, graphically, and algebraically, giving students more guidance at the beginning, assessing student understanding with a task that assesses the same concepts but does not look exactly the same, and incorporating technology. During the workshop, we will go back through each point from Chapter 3 to give teachers a sense of how a lesson or unit of study can be developed using modeling tasks.

4.2.1 Population of Livingston Parish

This task is designed to be used at the beginning of a unit of study on exponential growth. Students will already be familiar with linear growth, and many will hold the mistaken idea that all growth is at a linear rate. Most students will be unfamiliar with the idea of exponential growth; for this reason, both growth rates are given to the students. The goal is for students to see the difference between a linear and exponential growth rate. Students should recognize that over a short period of time (the first ten years) there is little difference between the linear and exponential model. However, as the model is extended out 40 or 50 years, there is a huge disparity between linear and exponential growth.

When this task was completed in class, most students realized that when looking at the first 10 years there was very little difference between the linear and exponential models. They were surprised by the discrepancy between the two models when asked to predict the 2010 population, which was 50 years past our “year 0.” They were also surprised at how accurately the exponential model was able to predict the population 50 years later. During the class discussion, we talked about how large the error would be if data that was growing exponentially was modeled with a linear function.

The final goal of the task is for students to understand and be able to explain the parameters in an exponential function as they relate to the initial value and the growth rate and to recognize how these parameters differ from the parameters of a linear function. Students should already be familiar with the parameters of a linear function. Part of the purpose of this task is for students to discover the meaning of the parameters of an exponential function.

Problem 4.5: The Population of Livingston Parish

According to the Census Bureau, in 1960 the population of Livingston Parish was 26,974, and in 1970, the population was 36,511. If we assume an exponential rate of growth, the growth rate over the 10-year period is approximately 3.1 % per year. If we assume a linear rate of growth, the growth rate is 953.7 people per year.

(a) Complete the given table using both the exponential and linear growth rates. Round to the one decimal place.

(b) After completing the table, use the graphing calculator to create a scatterplot and find both linear and exponential equations to model the data. (**Let 1960 be $x = 0$!**)

Exponential equation:

Linear equation:

(c) Examine the parameters (a and b) of each equation and explain how the parameters relate to this particular problem.

Problem 4.5 continued

Linear equation: Exponential equation:

a –

a -

b -

b -

(d) Looking at the graph on the calculator, is one model significantly more accurate than the other? Explain.

(e) Adjust the viewing window of the calculator to show through the year 2020. In your opinion, which model do you think will be more accurate over a long period of time: linear or exponential? Give a reason for your answer.

(f) Using both the linear equation and the exponential equation, predict the population of Livingston Parish in the year 2010. Show work.

(g) According to the Census Bureau, the population in 2010 was 128,026. Compare this to the answers found in part (f). Which model was more accurate?

(h) Do you think the more accurate model could be used as an accurate predictor of future population? Explain.

(i) Think back to how the parameters a and b in the exponential equation $y = a \bullet b^x$ related to this particular problem.

(1) Write an exponential equation if the growth rate had been 5.1% instead of 3.1%.

(2) Write an exponential equation if the initial population had been 40,000 instead of 26,974.

| Year | Population using exponential growth | Population using linear growth |
|------|-------------------------------------|--------------------------------|
| 1960 | 26,974 | 26,974 |
| 1961 | | |
| 1962 | | |
| 1963 | | |
| 1964 | | |
| 1965 | | |
| 1966 | | |
| 1967 | | |
| 1968 | | |
| 1969 | | |
| 1970 | | |

Standards addressed: F-IF-4

F-LE-1

F-LE-4

F-IF-7

F-LE-2

S-ID-6

F-BF-1

F-LE-3

S-ID-7

4.2.2 Cell phone saturation

This task is designed to be used during a unit of study on exponential growth. In this task, students must determine from a table of values whether the data appears to be linear or exponential. Students must explain the parameters of their equation within the context of the problem. Then, students must confront the fact that the model, which seems accurate initially, becomes significantly inaccurate by the year 2010. This leads to the introduction of a new idea called the “S-curve.” Teachers can decide how in-depth to delve into the idea of the S-curve. It is an excellent opportunity to discuss the basic pattern of growth for a new technology where it increases exponentially before reaching a saturation point and ultimately being replaced with a new technology.

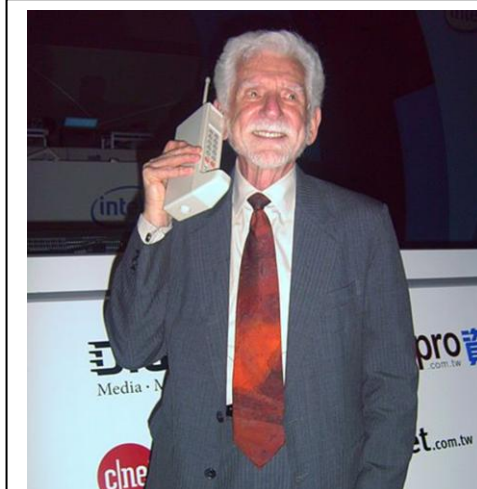
Problem 4.6: Cell Phone Saturation

Cell phones have come a long way in a very short time period. The first hand-held mobile phone was made by a Motorola researcher named Dr. Martin Cooper in 1973. The phone weighed approximately 2.5 lbs and provided 30 minutes of talk time before requiring 10 hours to recharge. As you would expect, since that time the number of cell phones in the U.S. has increased very rapidly. While it took the telephone almost half a century to reach significant levels of usage, the cell phone only took a decade to be adopted.

The table below shows the number of cell phone subscribers in the United States for select years. (Source: CTIA—The Wireless Association
Web: www.ctia.org)

(a) From examining the data in the table, does the rate of increase appear to be better approximated as linear or exponential? Explain.

(b) Plot the data on the graphing calculator using 1985 as year 0. From examining the scatter plot, does it appear the data would be better modeled with a linear or exponential function? Explain.



Problem 4.6 continued

(c) Find the equation that best fits the data. For your equation, explain the meaning of the parameters a and b within the context of this problem.

(d) According to the equation found in (c), approximately how many cell phone subscribers were there in the U.S. in 1990?

(e) Is the answer from (d) a fairly accurate value based on the data? Explain.

(f) According to the equation found in (c), approximately how many cell phone subscribers were there in the U.S. in 2010?

(g) Could the equation found in (c) be used to predict the number of cell phone subscribers in the future? Explain.

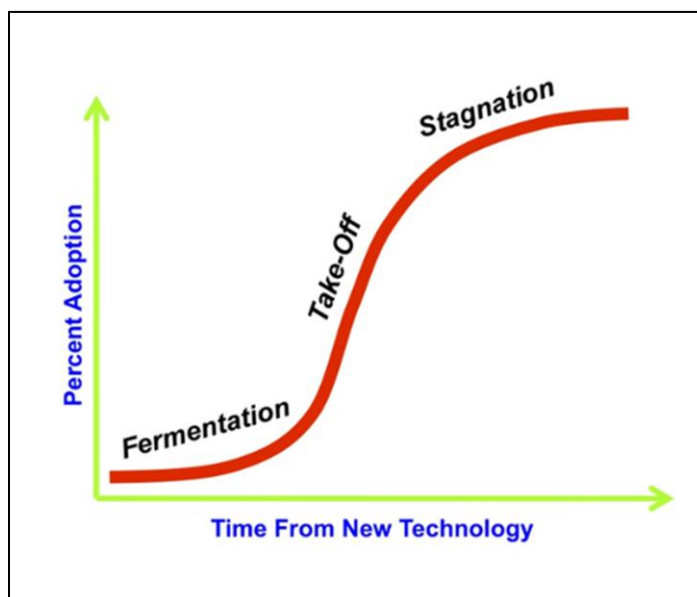
| Year | Number of cell phone subscribers in U.S. (in millions) |
|------|--|
| 1985 | 0.34 |
| 1986 | 0.681 |
| 1987 | 1 |
| 1988 | 2 |
| 1989 | 3 |
| 1990 | 5 |
| 1991 | 7 |
| 1992 | 11 |
| 1993 | 16 |
| 1994 | 24 |
| 1995 | 33 |
| 1996 | 44 |
| 1997 | 55 |
| 1998 | 69 |
| 2004 | 180 |
| 2010 | 285 |

(h) New technologies tend to follow a pattern called an s-curve in which the numbers increase exponentially for a period of time before slowing as the market becomes saturated or a new technology emerges (as shown on the graph below). Does this graph seem to be a better fit for modeling the number of cell phone subscribers? Explain.

(i) An s-shaped curve is modeled by a logistic function. Use the graphing calculator to find the equation of the logistic function that fits the data.

(j) According to the equation found in (i), approximately how many cell phone subscribers were there in the U.S. in 2010?

(k) Could the equation found in (i) be used to predict the number of cell phone subscribers in the future? Explain.



Standards addressed: F-IF-4
F-LE-1
F-LE-4

F-IF-7
F-LE-2
S-ID-6

F-BF-1
F-LE-3
S-ID-7

4.2.3 Life expectancy in the U.S.

This task is designed to be used at the end of a unit of study on exponential growth. As stated in Chapter 3, students should not be graded on the correctness of their tasks during the learning process. This task encompasses the skills that should have been mastered during the unit of study and could be used as an assessment on a test. Students are required to calculate both a linear and exponential growth rate, write both a linear and an exponential equation, explain each parameter within the context of the problem, and determine which model is more accurate, based on the given information.

Problem 4.7: Life Expectancy in the United States

For a person born in the United States in 1930, the life expectancy was 59.7 years. In 2000, the life expectancy was 77.0.

Source: National Center for Health Statistics

Web: www.cdc.gov/nchs

(a) Assume a linear rate of increase. Write a linear equation in the form $y = ax + b$ that expresses the life expectancy of a person born in the United States as a function of the year of birth. Use 1930 as $t = 0$.

(b) For the equation found in part (a), interpret the meanings of the parameters a and b in terms of this particular problem.

(c) Assume an exponential rate of increase. Write an exponential equation in the form $y = a \cdot b^x$ that expresses the life expectancy of a person born in the United States as a function of the year of birth. Use 1930 as $t = 0$.

(d) For the equation found in (c), interpret the meanings of the parameters a and b in terms of this particular problem.

(e) For each equation, predict the life expectancy of a person born in 2010. Show the work that leads to your answer.

(f) According to the data, in 2010 the life expectancy is 78.7. Which model was a more accurate predictor? Explain.

(g) For each equation, predict the life expectancy of a person born in 2050. Show the work that leads to your answer.

Problem 4.7 continued

(h) Which model do you think yielded the more accurate prediction for the future life expectancy? Why?

| | | | |
|----------------------|--------|--------|--------|
| Standards addressed: | F-IF-4 | F-IF-7 | F-BF-1 |
| | F-LE-1 | F-LE-2 | F-LE-3 |
| | F-LE-4 | S-ID-6 | S-ID-7 |

4.3 Optimization

The idea of finding the best possible value for a given situation is an important concept and one with which students should be acquainted before reaching Calculus. The CCSSM for Algebra calls for students to be able to create two variable equations to represent relationships and choose and produce equivalent forms of an equation to find properties such as finding zeros or maximum and minimum values of a quadratic. The CCSSM for Functions calls for students to interpret key features of a function that models the relationship between two quantities and relate the domain of the function to the relationship that it describes.

The problems presented give teachers an idea of how the concept of optimization can be introduced to students. Optimization then lends itself to a myriad of modeling possibilities including geometry, physics, and economic applications.

4.3.1 Creating the optimum enclosure

Problems 4.8 and 4.9 show two variations on the idea of optimizing a rectangular enclosure. Problem 4.8 was adapted from an Algebra II problem from the Springboard workbook; however, it could be simplified to an Algebra I or Geometry task or expanded to an Advanced Math task. It guides students through the various representations of the data and shows that in some cases a numeric or graphical approach has shortcomings making an algebraic approach necessary. It is designed to be an

introduction to the idea of the maximum or minimum value of a quadratic equation as well as a reinforcement of the skill of solving a quadratic equation.

Problem 4.9 is designed for a Calculus class and shows that finding the solution to a particular optimization problem should be the beginning of the solution, not the end. Students quickly realize that the solution turns out to be a square. The next question they usually ask is “Will the answer always be a square?” At this point, students should be required to prove whether the solution being a square was a coincidence or a rule.

Problem 4.8: Creating the Optimum Enclosure

A company that specializes in building fenced enclosures has a client who purchased 100 ft of fencing to enclose the largest possible rectangular area.

(a) If the width of the rectangle is 20 ft, what must be the length? Find the area of this rectangular enclosure.

(b) Choose several values for the width of the rectangle with a perimeter of 100 ft. Determine the corresponding length and area of each rectangle. (minimum of 5)

| Width | Length | Area |
|-------|--------|------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

(c) Describe the relationship between the length and width of a rectangle with perimeter of 100 ft?

(d) Based on your observations, predict if it is possible for a rectangle with a perimeter of 100 ft to have each area. Explain your reasoning.

(1) 400 ft^2

(2) 500 ft^2

(3) 700 ft^2

(e) What appears to be the maximum area that can be enclosed?

(f) Write an equation expressing length (l) in terms of width (w).

(g) Write an equation expressing the area of the rectangle (A) as a function of its width (w).

Problem 4.8 continued

(h) Considering the restrictions on the width of the rectangle, what is a reasonable domain for the area function?

(i) Using the table from part (b), graph the width versus the area on the grid below.

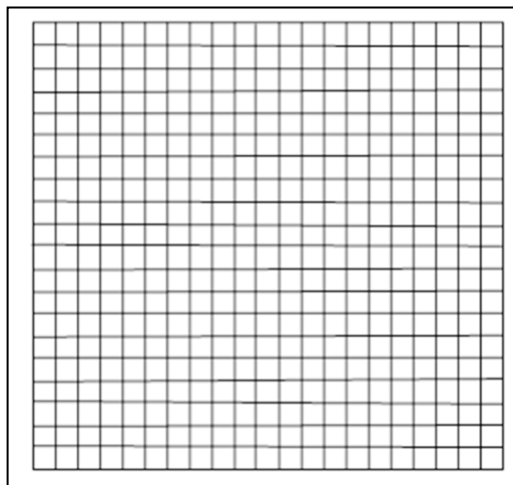
(j) Use the graph to revise or confirm your predictions from part (d). If the rectangle is possible, state the dimensions (width and length).

(1) 400 ft^2

(2) 500 ft^2

(3) 700 ft^2

(k) From the graph, estimate the maximum area that can be enclosed with 100 ft of fencing. What are the dimensions of this rectangle?



(l) You may not have been able to find the exact width of each rectangle from the graph. Now, use the equation from part (g) to algebraically determine the width of a rectangle for each area or to prove that the area is not possible.

(1) 400 ft^2

(2) 500 ft^2

(3) 700 ft^2

(m) Using the vertex formula, find the maximum area that can be enclosed algebraically.

Standards addressed: A-SSE-3 A-CED-1 A-CED-2 A-CED-3
 F-IF-4 F-IF-5 F-IF-7(a)

Problem 4.9: Creating the Optimum Enclosure

(a) A company that specializes in building fenced enclosures has a client who purchased 100 ft of fencing to enclose the largest possible rectangular area. What dimensions will maximize the area?

(b) The same company is assisting a client who needs to enclose 6000 ft^2 within a rectangular enclosure. What dimensions will minimize the amount of fencing required for the enclosure?

Based on the results from the previous problems, it appears that the most efficient or optimum rectangle is a square. In both cases, a square enclosed the most area possible using the least perimeter. Is this a coincidence or a rule?

Prove that for a rectangle of any perimeter (P) the dimensions that will maximize the area will always be a square.

Problem 4.9 continued

- (c) Write the equation of the objective function.
- (d) Write the equation of the “constraint function.”.
- (e) Using the constraint function, write the objective function in terms of a single variable. Treat P as a constant.
- (f) Find the derivative.
- (g) Find the critical number.
- (h) Show that the critical number represents a relative maximum.
- (i) Show that the solution is a square.
- (j) Now, prove that for a rectangle of any area (A) that the dimensions that will minimize the perimeter will always be a square.

CHAPTER 5: CONCLUDING THOUGHTS

At the outset, I wanted to complete a thesis that would fulfill the goals of the LaMSTI MNS program by using what I have learned throughout my courses of study to contribute to my profession beyond simply my classroom. After hearing about the pending CCSS during the first summer of the program, I relayed the information to the administrators at my school only to discover that there was little to no planning going on at the school or parish level on how to prepare teachers for implementation of the new standards. It was the recognition of this need that led me to the idea for my thesis.

In narrowing down the focus of the professional development, I examined the standards and was interested in the emphasis placed on mathematical modeling in both the content standards and the standards for mathematical practice. Not only was modeling one of the eight Standards for Mathematical Practice and one of the six content standards, but it was also included in every content strand of the other five standards. I did not feel completely confident that I understood mathematical modeling or that I used it in my classroom and knew that this was an area in which many teachers could use assistance. Even beyond preparing for the new standards, mathematical modeling is a valuable tool in teaching students to think mathematically and to use mathematical concepts for more than completing rote tasks.

The primary goal of the thesis was to develop tasks that align with the CCSSM on modeling, incorporate the 8 SMP, and are immediately useful to teachers. The other goal was to create a professional development opportunity that models how to use the tasks effectively in the classroom, taking concepts or problems and developing modeling tasks so that teachers feel prepared when the CCSSM are implemented. If

teachers leave the workshop feeling positive and confident about mathematical modeling, then the likelihood that they use the tasks routinely increases greatly.

Through my time spent researching mathematical modeling and developing tasks, I have learned a great deal about the ways in which mathematics is currently being taught and the ways in which mathematical modeling benefits student learning. I have spent time researching and reflecting on what our goals as mathematics teachers are and what they should be. Our goal should be to produce students who are able to think mathematically and use content knowledge to solve problems. The current method of instruction is not accomplishing this goal.

I am convinced that if teachers implement mathematical modeling in their classroom and design lessons that utilize both the content standards and the mathematical practices then students will learn and retain much more knowledge and become better problem solvers. I have already used much of what I have learned in my classroom and will continue to work to increase both the quality and the quantity of the tasks in my collection. I see the tasks I have developed as a beginning point rather than the end because the tasks can always be refined, improved, or expanded.

I am scheduled to present my professional development to the high school mathematics teachers in the parish in which I teach and anticipate having other opportunities to present my work. I hope that I am able to provide teachers with tools that will make them more effective educators and in that way to have a positive impact on the mathematical instruction provided in my school, parish, and state.

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APPENDIX A: LIST OF COMMON CORE STATE STANDARDS FOR MATHEMATICAL PRACTICE AND MODELING STANDARDS

1. Make sense of problems and persevere in solving them.

Mathematically proficient students start by explaining to themselves the meaning of a problem and looking for entry points to its solution. They analyze givens, constraints, relationships, and goals. They make conjectures about the form and meaning of the solution and plan a solution pathway rather than simply jumping into a solution attempt. They consider analogous problems, and try special cases and simpler forms of the original problem in order to gain insight into its solution. They monitor and evaluate their progress and change course if necessary. Older students might, depending on the context of the problem, transform algebraic expressions or change the viewing window on their graphing calculator to get the information they need. Mathematically proficient students can explain correspondences between equations, verbal descriptions, tables, and graphs or draw diagrams of important features and relationships, graph data, and search for regularity or trends. Younger students might rely on using concrete objects or pictures to help conceptualize and solve a problem. Mathematically proficient students check their answers to problems using a different method, and they continually ask themselves, “Does this make sense?” They can understand the approaches of others to solving complex problems and identify correspondences between different approaches.

2. Reason abstractly and quantitatively.

Mathematically proficient students make sense of the quantities and their relationships in problem situations. Students bring two complementary abilities to bear on problems involving quantitative relationships: the ability to *decontextualize*—to abstract a given situation and represent it symbolically and manipulate the representing symbols as if they have a life of their own, without necessarily attending to their referents—and the ability to *contextualize*, to pause as needed during the manipulation process in order to probe into the referents for the symbols involved. Quantitative reasoning entails habits of creating a coherent representation of the problem at hand; considering the units involved; attending to the meaning of quantities, not just how to compute them; and knowing and flexibly using different properties of operations and objects.

3. Construct viable arguments and critique the reasoning of others.

Mathematically proficient students understand and use stated assumptions, definitions, and previously established results in constructing arguments. They make conjectures and build a logical progression of statements to explore the truth of their conjectures. They are able to analyze situations by breaking them into cases, and can recognize and use counterexamples. They justify their conclusions, communicate them to others, and respond to the arguments of others. They reason inductively about data, making plausible arguments that take into account the context from which the data arose. Mathematically proficient students are also able to compare the effectiveness of two plausible arguments, distinguish correct logic or reasoning from that which is flawed, and—if there is a flaw in an argument—explain what it is. Elementary students can construct arguments using concrete referents such as objects, drawings, diagrams, and actions. Such arguments can make sense and be correct, even though they are not

generalized or made formal until later grades. Later, students learn to determine domains to which an argument applies. Students at all grades can listen or read the arguments of others, decide whether they make sense, and ask useful questions to clarify or improve the arguments.

4. Model with mathematics.

Mathematically proficient students can apply the mathematics they know to solve problems arising in everyday life, society, and the workplace. In early grades, this might be as simple as writing an addition equation to describe a situation. In middle grades, a student might apply proportional reasoning to plan a school event or analyze a problem in the community. By high school, a student might use geometry to solve a design problem or use a function to describe how one quantity of interest depends on another. Mathematically proficient students who can apply what they know are comfortable making assumptions and approximations to simplify a complicated situation, realizing that these may need revision later. They are able to identify important quantities in a practical situation and map their relationships using such tools as diagrams, two-way tables, graphs, flowcharts and formulas. They can analyze those relationships mathematically to draw conclusions. They routinely interpret their mathematical results in the context of the situation and reflect on whether the results make sense, possibly improving the model if it has not served its purpose.

5. Use appropriate tools strategically.

Mathematically proficient students consider the available tools when solving a mathematical problem. These tools might include pencil and paper, concrete models, a ruler, a protractor, a calculator, a spreadsheet, a computer algebra system, a statistical package, or dynamic geometry software. Proficient students are sufficiently familiar with tools appropriate for their grade or course to make sound decisions about when each of these tools might be helpful, recognizing both the insight to be gained and their limitations. For example, mathematically proficient high school students analyze graphs of functions and solutions generated using a graphing calculator. They detect possible errors by strategically using estimation and other mathematical knowledge. When making mathematical models, they know that technology can enable them to visualize the results of varying assumptions, explore consequences, and compare predictions with data. Mathematically proficient students at various grade levels are able to identify relevant external mathematical resources, such as digital content located on a website, and use them to pose or solve problems. They are able to use technological tools to explore and deepen their understanding of concepts.

6. Attend to precision.

Mathematically proficient students try to communicate precisely to others. They try to use clear definitions in discussion with others and in their own reasoning. They state the meaning of the symbols they choose, including using the equal sign consistently and appropriately. They are careful about specifying units of measure, and labeling axes to clarify the correspondence with quantities in a problem. They calculate accurately and efficiently, express numerical answers with a degree of precision appropriate for the

problem context. In the elementary grades, students give carefully formulated explanations to each other. By the time they reach high school they have learned to examine claims and make explicit use of definitions.

7. Look for and make use of structure.

Mathematically proficient students look closely to discern a pattern or structure. Young students, for example, might notice that three and seven more is the same amount as seven and three more, or they may sort a collection of shapes according to how many sides the shapes have. Later, students will see 7×8 equals the well remembered $7 \times 5 + 7 \times 3$, in preparation for learning about the distributive property. In the expression $x^2 + 9x + 14$, older students can see the 14 as 2×7 and the 9 as $2 + 7$. They recognize the significance of an existing line in a geometric figure and can use the strategy of drawing an auxiliary line for solving problems. They also can step back for an overview and shift perspective. They can see complicated things, such as some algebraic expressions, as single objects or as being composed of several objects. For example, they can see $5 - 3(x - y)^2$ as 5 minus a positive number times a square and use that to realize that its value cannot be more than 5 for any real numbers x and y .

8. Look for and express regularity in repeated reasoning.

Mathematically proficient students notice if calculations are repeated, and look both for general methods and for shortcuts. Upper elementary students might notice when dividing 25 by 11 that they are repeating the same calculations over and over again, and conclude they have a repeating decimal. By paying attention to the calculation of slope as they repeatedly check whether points are on the line through (1, 2) with slope 3, middle school students might abstract the equation $(y - 2)/(x - 1) = 3$. Noticing the regularity in the way terms cancel when expanding $(x - 1)(x + 1)$, $(x - 1)(x^2 + x + 1)$, and $(x - 1)(x^3 + x^2 + x + 1)$ might lead them to the general formula for the sum of a geometric series. As they work to solve a problem, mathematically proficient students maintain oversight of the process, while attending to the details. They continually evaluate the reasonableness of their intermediate results.

Modeling Standards

Number and Quantity

Quantities*

N-Q

Reason quantitatively and use units to solve problems.

1. Use units as a way to understand problems and to guide the solution of multi-step problems; choose and interpret units consistently in formulas; choose and interpret the scale and the origin in graphs and data displays.

2. Define appropriate quantities for the purpose of descriptive modeling.

3. Choose a level of accuracy appropriate to limitations on measurement when reporting quantities.

Algebra
Seeing Structure in Expressions
Interpret the structure of expressions

A-SSE

1. Interpret expressions that represent a quantity in terms of its context. ★
 - (a) Interpret parts of an expression, such as terms, factors, and coefficients.
 - (b) Interpret complicated expressions by viewing one or more of their parts as a single entity. *For example, interpret $P(1+r)^n$ as the product of P and a factor not depending on P .*

Write expressions in equivalent forms to solve problems

3. Choose and produce an equivalent form of an expression to reveal and explain properties of the quantity represented by the expression. ★
 - (a) Factor a quadratic expression to reveal the zeros of the function it defines.
 - (b) Complete the square in a quadratic expression to reveal the maximum or minimum value of the function it defines.
 - (c) Use the properties of exponents to transform expressions for exponential functions. *For example the expression 1.15^t can be rewritten as $(1.15^{1/12})^{12t} \approx 1.012^{12t}$ to reveal the approximate equivalent monthly interest rate if the annual rate is 15%.*
4. Derive the formula for the sum of a finite geometric series (when the common ratio is not 1), and use the formula to solve problems. *For example, calculate mortgage payments.* ★

Creating Equations★

A-CED

Create equations that describe numbers or relationships

1. Create equations and inequalities in one variable and use them to solve problems. *Include equations arising from linear and quadratic functions, and simple rational and exponential functions.*
2. Create equations in two or more variables to represent relationships between quantities; graph equations on coordinate axes with labels and scales.
3. Represent constraints by equations or inequalities, and by systems of equations and/or inequalities, and interpret solutions as viable or non-viable options in a modeling context. *For example, represent inequalities describing nutritional and cost constraints on combinations of different foods.*
4. Rearrange formulas to highlight a quantity of interest, using the same reasoning as in solving equations. *For example, rearrange Ohm's law $V = IR$ to highlight resistance R .*

Reasoning with Equations and Inequalities

A-REI

Represent and solve equations and inequalities graphically

11. Explain why the x -coordinates of the points where the graphs of the equations $y = f(x)$ and $y = g(x)$ intersect are the solutions of the equation $f(x) = g(x)$; find the solutions approximately, e.g., using technology to graph the functions, make tables of values, or find successive approximations. Include cases where $f(x)$ and/or $g(x)$ are linear, polynomial, rational, absolute value, exponential, and logarithmic functions. ★

Functions

Interpreting Functions

F-IF

Interpret functions that arise in applications in terms of the context

4. For a function that models a relationship between two quantities, interpret key features of graphs and tables in terms of the quantities, and sketch graphs showing key features given a verbal description of the relationship. *Key features include: intercepts; intervals where the function is increasing, decreasing, positive, or negative; relative maximums and minimums; symmetries; end behavior; and periodicity.* ★

5. Relate the domain of a function to its graph and, where applicable, to the quantitative relationship it describes. *For example, if the function $h(n)$ gives the number of person-hours it takes to assemble n engines in a factory, then the positive integers would be an appropriate domain for the function.* ★

6. Calculate and interpret the average rate of change of a function (presented symbolically or as a table) over a specified interval. Estimate the rate of change from a graph. ★

Analyze functions using different representations

7. Graph functions expressed symbolically and show key features of the graph, by hand in simple cases and using technology for more complicated cases. ★

- Graph linear and quadratic functions and show intercepts, maxima, and minima.
- Graph square root, cube root, and piecewise-defined functions, including step functions and absolute value functions.
- Graph polynomial functions, identifying zeros when suitable factorizations are available, and showing end behavior.
- (+) Graph rational functions, identifying zeros and asymptotes when suitable factorizations are available, and showing end behavior.
- Graph exponential and logarithmic functions, showing intercepts and end behavior, and trigonometric functions, showing period, midline, and amplitude.

Building Functions

F-BF

Build a function that models a relationship between two quantities

1. Write a function that describes a relationship between two quantities. ★
 - a. Determine an explicit expression, a recursive process, or steps for calculation from a context.
 - b. Combine standard function types using arithmetic operations. *For example, build a function that models the temperature of a cooling body by adding a constant function to a decaying exponential, and relate these functions to the model.*
 - c. (+) Compose functions. *For example, if $T(y)$ is the temperature in the atmosphere as a function of height, and $h(t)$ is the height of a weather balloon as a function of time, then $T(h(t))$ is the temperature at the location of the weather balloon as a function of time.*
2. Write arithmetic and geometric sequences both recursively and with an explicit formula, use them to model situations, and translate between the two forms. ★

Linear, Quadratic, and Exponential Models★

F-LE

Construct and compare linear, quadratic, and exponential models and solve problems

1. Distinguish between situations that can be modeled with linear functions and with exponential functions.
 - a. Prove that linear functions grow by equal differences over equal intervals, and that exponential functions grow by equal factors over equal intervals.
 - b. Recognize situations in which one quantity changes at a constant rate per unit interval relative to another.
 - c. Recognize situations in which a quantity grows or decays by a constant percent rate per unit interval relative to another.
2. Construct linear and exponential functions, including arithmetic and geometric sequences, given a graph, a description of a relationship, or two input-output pairs (include reading these from a table).
3. Observe using graphs and tables that a quantity increasing exponentially eventually exceeds a quantity increasing linearly, quadratically, or (more generally) as a polynomial function.
4. For exponential models, express as a logarithm the solution to $ab^{ct} = d$ where a , c , and d are numbers and the base b is 2, 10, or e ; evaluate the logarithm using technology.

Interpret expressions for functions in terms of the situation they model

5. Interpret the parameters in a linear or exponential function in terms of a context.

Trigonometric Functions

F-TF

Model periodic phenomena with trigonometric functions

5. Choose trigonometric functions to model periodic phenomena with specified amplitude, frequency, and midline. ★
7. Use inverse functions to solve trigonometric equations that arise in modeling contexts; evaluate the solutions using technology, and interpret them in terms of the context. ★

Geometry

Similarity, Right Triangles, and Trigonometry

G-SRT

Define trigonometric ratios and solve problems involving right triangles

8. Use trigonometric ratios and the Pythagorean Theorem to solve right triangles in applied problems. ★

Expressing Geometric Properties with Equations

G-GPE

Use coordinates to prove simple geometric theorems algebraically

7. Use coordinates to compute perimeters of polygons and areas of triangles and rectangles, e.g., using the distance formula. ★

Geometric Measurement and Dimension

G-GMD

Explain volume formulas and use them to solve problems

3. Use volume formulas for cylinders, pyramids, cones, and spheres to solve problems. ★

Modeling with Geometry

G-MG

Apply geometric concepts in modeling situations

1. Use geometric shapes, their measures, and their properties to describe objects (e.g., modeling a tree trunk or a human torso as a cylinder). ★
2. Apply concepts of density based on area and volume in modeling situations (e.g., persons per square mile, BTUs per cubic foot). ★
3. Apply geometric methods to solve design problems (e.g., designing an object or structure to satisfy physical constraints or minimize cost; working with typographic grid systems based on ratios). ★

Statistics and Probability★

Interpreting Categorical and Quantitative Data

S-ID

Summarize, represent, and interpret data on a single count or measurement variable

1. Represent data with plots on the real number line (dot plots, histograms, and box plots).
2. Use statistics appropriate to the shape of the data distribution to compare center (median, mean) and spread (interquartile range, standard deviation) of two or more different data sets.
3. Interpret differences in shape, center, and spread in the context of the data sets, accounting for possible effects of extreme data points (outliers).
4. Use the mean and standard deviation of a data set to fit it to a normal distribution and to estimate population percentages. Recognize that there are data sets for which such a procedure is not appropriate. Use calculators, spreadsheets, and tables to estimate areas under the normal curve.

Summarize, represent, and interpret data on two categorical and quantitative variables

5. Summarize categorical data for two categories in two-way frequency tables. Interpret relative frequencies in the context of the data (including joint, marginal, and conditional relative frequencies). Recognize possible associations and trends in the data.
6. Represent data on two quantitative variables on a scatter plot, and describe how the variables are related.
 - a. Fit a function to the data; use functions fitted to data to solve problems in the context of the data. *Use given functions or choose a function suggested by the context. Emphasize linear, quadratic, and exponential models.*
 - b. Informally assess the fit of a function by plotting and analyzing residuals.
 - c. Fit a linear function for a scatter plot that suggests a linear association.

Interpret linear models

7. Interpret the slope (rate of change) and the intercept (constant term) of a linear model in the context of the data.
8. Compute (using technology) and interpret the correlation coefficient of a linear fit.
9. Distinguish between correlation and causation.

Making Inferences and Justifying Conclusions

S-IC

Understand and evaluate random processes underlying statistical experiments

1. Understand statistics as a process for making inferences to be made about population parameters based on a random sample from that population.
2. Decide if a specified model is consistent with results from a given data-generating process, e.g., using simulation. *For example, a model says a spinning coin falls heads up with probability 0.5. Would a result of 5 tails in a row cause you to question the model?*

Make inferences and justify conclusions from sample surveys, experiments, and observational studies

3. Recognize the purposes of and differences among sample surveys, experiments, and observational studies; explain how randomization relates to each.
4. Use data from a sample survey to estimate a population mean or proportion; develop a margin of error through the use of simulation models for random sampling.
5. Use data from a randomized experiment to compare two treatments; use simulations to decide if differences between parameters are significant.
6. Evaluate reports based on data.

Conditional Probability and the Rules of Probability

S-CP

Understand independence and conditional probability and use them to interpret data

1. Describe events as subsets of a sample space (the set of outcomes) using characteristics (or categories) of the outcomes, or as unions, intersections, or complements of other events (“or,” “and,” “not”).
2. Understand that two events A and B are independent if the probability of A and B occurring together is the product of their probabilities, and use this characterization to determine if they are independent.
3. Understand the conditional probability of A given B as $P(A \text{ and } B)/P(B)$, and interpret independence of A and B as saying that the conditional probability of A given B is the same as the probability of A , and the conditional probability of B given A is the same as the probability of B .
4. Construct and interpret two-way frequency tables of data when two categories are associated with each object being classified. Use the two-way table as a sample space to decide if events are independent and to approximate conditional probabilities. *For example, collect data from a random sample of students in your school on their favorite subject among math, science, and English. Estimate the probability that a randomly selected student from your school will favor science given that the student is in tenth grade. Do the same for other subjects and compare the results.*

5. Recognize and explain the concepts of conditional probability and independence in everyday language and everyday situations. *For example, compare the chance of having lung cancer if you are a smoker with the chance of being a smoker if you have lung cancer.*

Use the rules of probability to compute probabilities of compound events in a uniform probability model

6. Find the conditional probability of A given B as the fraction of B 's outcomes that also belong to A , and interpret the answer in terms of the model.

7. Apply the Addition Rule, $P(A \text{ or } B) = P(A) + P(B) - P(A \text{ and } B)$, and interpret the answer in terms of the model.

8. (+) Apply the general Multiplication Rule in a uniform probability model, $P(A \text{ and } B) = P(A)P(B|A) = P(B)P(A|B)$, and interpret the answer in terms of the model.

9. (+) Use permutations and combinations to compute probabilities of compound events and solve problems.

Using Probability to Make Decisions

S-MD

Calculate expected values and use them to solve problems

(1) (+) Define a random variable for a quantity of interest by assigning a numerical value to each event in a sample space; graph the corresponding probability distribution using the same graphical displays as for data distributions.

(2) (+) Calculate the expected value of a random variable; interpret it as the mean of the probability distribution.

(3) (+) Develop a probability distribution for a random variable defined for a sample space in which theoretical probabilities can be calculated; find the expected value. *For example, find the theoretical probability distribution for the number of correct answers obtained by guessing on all five questions of a multiple-choice test where each question has four choices, and find the expected grade under various grading schemes.*

(4) (+) Develop a probability distribution for a random variable defined for a sample space in which probabilities are assigned empirically; find the expected value. *For example, find a current data distribution on the number of TV sets per household in the United States, and calculate the expected number of sets per household. How many TV sets would you expect to find in 100 randomly selected households?*

Use probability to evaluate outcomes of decisions

5. (+) Weigh the possible outcomes of a decision by assigning probabilities to payoff values and finding expected values.

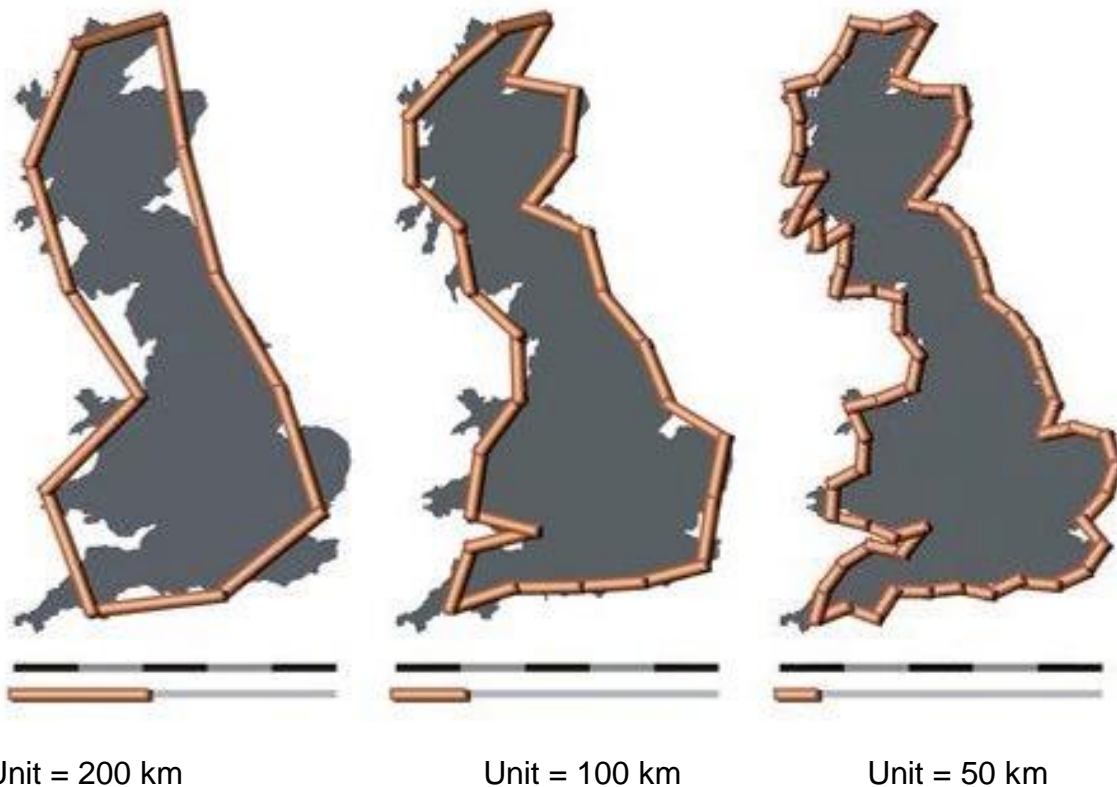
a. Find the expected payoff for a game of chance. *For example, find the expected winnings from a state lottery ticket or a game at a fast-food restaurant.*

- b. Evaluate and compare strategies on the basis of expected values. *For example, compare a high-deductible versus a low-deductible automobile insurance policy using various, but reasonable, chances of having a minor or a major accident.*
6. (+) Use probabilities to make fair decisions (e.g., drawing by lots, using a random number generator).
7. (+) Analyze decisions and strategies using probability concepts (e.g., product testing, medical testing, pulling a hockey goalie at the end of a game).

APPENDIX B: ADDITIONAL MODELING TASKS

Problem B.1: Perimeter of a Land Mass

Did you know that many mathematicians think that it is impossible to find the precise length of a coastline. The classic example of this is the length of Great Britain's coastline (shown below) as discussed in a paper by Benoit Mandelbrot in 1967.



- (a) Estimate the length of the coastline using the 200 km unit.
- (b) Estimate the length of the coastline using the 100 km unit.
- (c) What do you expect the results to be if the length is measured using the 50 km unit? Explain.
- (d) If we continue to decrease the size of our unit of measurement, what do you expect to happen to the values of the length of the coastline?
- (e) Will we ever reach a point where we have found the exact length of the coastline? Explain.

Standards addressed: N-Q-3

G-MG-1

Problem B.2: Medication in the Bloodstream

Prozac is a medication commonly prescribed for depression. A typical dosage is 40 mg. Over the course of one day (24 hours) approximately 25% of the Prozac in the bloodstream is eliminated.

(a) Complete the following table showing the amount, A in mg, in the bloodstream t days after a single dose is taken.

| | | | | | | |
|------------|----|---|---|---|---|---|
| t (days) | 0 | 1 | 2 | 3 | 4 | 5 |
| A (mg) | 40 | | | | | |

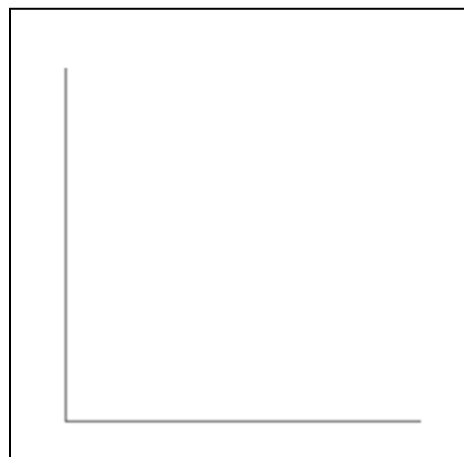
(b) Make a scatterplot displaying the data in the table.

(c) Does A represent an arithmetic sequence, a geometric sequence, or neither? Explain.

(d) Write a direct formula for A in terms of the number of days elapsed, t .

(e) Find the amount of medication that will be in the bloodstream after 20 days.

(f) In how many days will the medication be completely eliminated (less than 0.01 mg)?



Now consider a person who takes a dose of 40 mg of Prozac once per day.

(g) Write a recursive formula for A .

Use the graphing calculator or a spreadsheet to answer each of the following questions.

(h) What will the amount of medicine in the bloodstream be after 5 days?

(i) What will the amount of medication in the bloodstream be after *MANY* days?

(j) If after 75 days a person stops taking the medication, how many days will be required for the medication to be eliminated from the bloodstream (less than 0.01 mg)?

Standards addressed: A-SSE-1
F-BF-2

A-CED-2
F-LE-4

F-IF-7
S-ID-6

F-BF-1

Problem B.3: Federal Taxes and Piecewise Functions

The federal tax rate schedule for a single person in 2011 is shown below.

Schedule X—If your filing status is Single

| If your taxable income is: | | The tax is: | |
|----------------------------|---------------|------------------|---------------------|
| Over— | But not over— | | of the amount over— |
| \$0 | \$8,500 | 10% | \$0 |
| 8,500 | 34,500 | \$850.00 + 15% | 8,500 |
| 34,500 | 83,600 | 4,750.00 + 25% | 34,500 |
| 83,600 | 174,400 | 17,025.00 + 28% | 83,600 |
| 174,400 | 379,150 | 42,449.00 + 33% | 174,400 |
| 379,150 | ----- | 110,016.50 + 35% | 379,150 |

- (a) Calculate the amount of tax owed for a person who made \$25,500.
- (b) Calculate the amount of tax owed for a person who made \$25,550.
- (c) In the column titled “The tax is:”, where do the values that are added to each percentage originate?
- (d) Write a piecewise function for the tax schedule.

On this same page, the IRS issues the following warning



The Tax Rate Schedules are shown so you can see the tax rate that applies to all levels of taxable income. Do not use them to figure your tax. Instead, see the instructions for line 44.

Instead of using the tax rate schedules, tax payers are instructed to use a set of tax tables. A sample tax table is shown below. The first column is the amount of tax owed if filing single.

| 25,000 | | | | | | 28,000 | | | | | | 31,000 | | | | | |
|--------|--------|-------|-------|-------|-------|--------|--------|-------|-------|-------|-------|--------|--------|-------|-------|-------|-------|
| 25,000 | 25,050 | 3,329 | 2,904 | 3,329 | 3,146 | 28,000 | 28,050 | 3,779 | 3,354 | 3,779 | 3,596 | 31,000 | 31,050 | 4,229 | 3,804 | 4,229 | 4,046 |
| 25,050 | 25,100 | 3,336 | 2,911 | 3,336 | 3,154 | 28,050 | 28,100 | 3,786 | 3,361 | 3,786 | 3,604 | 31,050 | 31,100 | 4,236 | 3,811 | 4,236 | 4,054 |
| 25,100 | 25,150 | 3,344 | 2,919 | 3,344 | 3,161 | 28,100 | 28,150 | 3,794 | 3,369 | 3,794 | 3,611 | 31,100 | 31,150 | 4,244 | 3,819 | 4,244 | 4,061 |
| 25,150 | 25,200 | 3,351 | 2,926 | 3,351 | 3,169 | 28,150 | 28,200 | 3,801 | 3,376 | 3,801 | 3,619 | 31,150 | 31,200 | 4,251 | 3,826 | 4,251 | 4,069 |
| 25,200 | 25,250 | 3,359 | 2,934 | 3,359 | 3,176 | 28,200 | 28,250 | 3,809 | 3,384 | 3,809 | 3,626 | 31,200 | 31,250 | 4,259 | 3,834 | 4,259 | 4,076 |
| 25,250 | 25,300 | 3,366 | 2,941 | 3,366 | 3,184 | 28,250 | 28,300 | 3,816 | 3,391 | 3,816 | 3,634 | 31,250 | 31,300 | 4,266 | 3,841 | 4,266 | 4,084 |
| 25,300 | 25,350 | 3,374 | 2,949 | 3,374 | 3,191 | 28,300 | 28,350 | 3,824 | 3,399 | 3,824 | 3,641 | 31,300 | 31,350 | 4,274 | 3,849 | 4,274 | 4,091 |
| 25,350 | 25,400 | 3,381 | 2,956 | 3,381 | 3,199 | 28,350 | 28,400 | 3,831 | 3,406 | 3,831 | 3,649 | 31,350 | 31,400 | 4,281 | 3,856 | 4,281 | 4,099 |
| 25,400 | 25,450 | 3,389 | 2,964 | 3,389 | 3,206 | 28,400 | 28,450 | 3,839 | 3,414 | 3,839 | 3,656 | 31,400 | 31,450 | 4,289 | 3,864 | 4,289 | 4,106 |
| 25,450 | 25,500 | 3,396 | 2,971 | 3,396 | 3,214 | 28,450 | 28,500 | 3,846 | 3,421 | 3,846 | 3,664 | 31,450 | 31,500 | 4,296 | 3,871 | 4,296 | 4,114 |
| 25,500 | 25,550 | 3,404 | 2,979 | 3,404 | 3,221 | 28,500 | 28,550 | 3,854 | 3,429 | 3,854 | 3,671 | 31,500 | 31,550 | 4,304 | 3,879 | 4,304 | 4,121 |
| 25,550 | 25,600 | 3,411 | 2,986 | 3,411 | 3,229 | 28,550 | 28,600 | 3,861 | 3,436 | 3,861 | 3,679 | 31,550 | 31,600 | 4,311 | 3,886 | 4,311 | 4,129 |
| 25,600 | 25,650 | 3,419 | 2,994 | 3,419 | 3,236 | 28,600 | 28,650 | 3,869 | 3,444 | 3,869 | 3,686 | 31,600 | 31,650 | 4,319 | 3,894 | 4,319 | 4,136 |
| 25,650 | 25,700 | 3,426 | 3,001 | 3,426 | 3,244 | 28,650 | 28,700 | 3,876 | 3,451 | 3,876 | 3,694 | 31,650 | 31,700 | 4,326 | 3,901 | 4,326 | 4,144 |
| 25,700 | 25,750 | 3,434 | 3,009 | 3,434 | 3,251 | 28,700 | 28,750 | 3,884 | 3,459 | 3,884 | 3,701 | 31,700 | 31,750 | 4,334 | 3,909 | 4,334 | 4,151 |
| 25,750 | 25,800 | 3,441 | 3,016 | 3,441 | 3,259 | 28,750 | 28,800 | 3,891 | 3,466 | 3,891 | 3,709 | 31,750 | 31,800 | 4,341 | 3,916 | 4,341 | 4,159 |
| 25,800 | 25,850 | 3,449 | 3,024 | 3,449 | 3,266 | 28,800 | 28,850 | 3,899 | 3,474 | 3,899 | 3,716 | 31,800 | 31,850 | 4,349 | 3,924 | 4,349 | 4,166 |
| 25,850 | 25,900 | 3,456 | 3,031 | 3,456 | 3,274 | 28,850 | 28,900 | 3,906 | 3,481 | 3,906 | 3,724 | 31,850 | 31,900 | 4,356 | 3,931 | 4,356 | 4,174 |
| 25,900 | 25,950 | 3,464 | 3,039 | 3,464 | 3,281 | 28,900 | 28,950 | 3,914 | 3,489 | 3,914 | 3,731 | 31,900 | 31,950 | 4,364 | 3,939 | 4,364 | 4,181 |
| 25,950 | 26,000 | 3,471 | 3,046 | 3,471 | 3,289 | 28,950 | 29,000 | 3,921 | 3,496 | 3,921 | 3,739 | 31,950 | 32,000 | 4,371 | 3,946 | 4,371 | 4,189 |

- (e) According to the table, how much does a single person owe if he or she makes \$25,500 to \$25,550?
- (f) How does this value compare to the values calculated above using the tax schedule?
- (g) Where did the IRS obtain the values for the tables?
- (h) Why are tax payers instructed to use the tables instead of the tax schedule?

Standards addressed: A-CED-2 A-CED-3 F-IF-5 F-BF-1

Problem B.4: Projectile Motion

A projectile is an object that has been either dropped or thrown upward or downward such that its only acceleration is the acceleration due to gravity. If the height is measured in meters and the time is measured in seconds, the height of the projectile at any time t can be found by using the equation $h(t) = -4.9t^2 + v_0t + h_0$ where v_0 represents the initial velocity of the projectile and h_0 represents the initial height of the projectile.

Suppose a golf ball has been thrown upward from the top of a cliff that is 19.6 m above the ground with an initial velocity of 14.7 m/s.

(a) Write an equation that represent the height of the golf ball (in m) as a function of time (in s).

(b) How many seconds did it take for the ball to hit the ground?

(c) At what time was the ball at its maximum height?

(d) What was the maximum height of the ball?

(e) What is the domain of $h(t)$?

(f) Sketch a graph of $h(t)$.

(g) On the graph of $h(t)$, draw a line whose slope represents the average velocity of the ball from $t = 0$ to $t = 2$.

(h) Find the average velocity of the ball from $t = 0$ to $t = 2$.

| | | | | |
|----------------------|---------|---------|---------|---------|
| Standards addressed: | A-SSE-1 | A-SSE-3 | A-CED-2 | A-CED-3 |
| | F-IF-4 | F-IF-5 | F-IF-6 | F-IF-7 |

VITA

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